



Hindustan Construction Co Ltd

Investor/Analyst Presentation

Q1 FY25

Nation building since 1926

4,036
lane km of highways



395
kms of tunneling

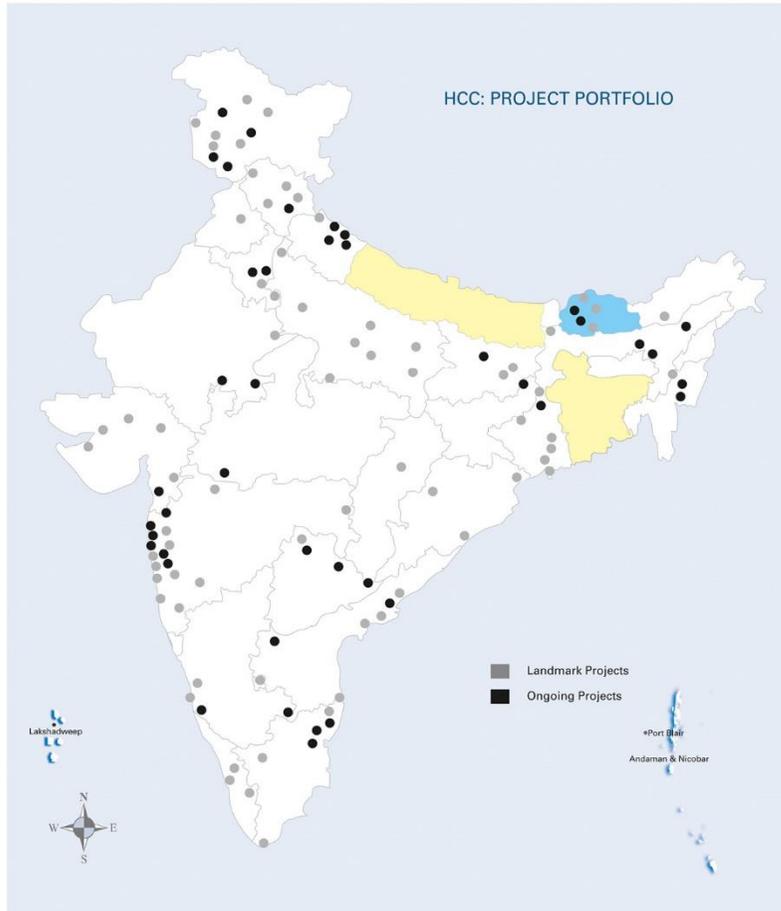


60%
of India's installed
nuclear power
capacity



26%
of India's installed
hydro power
capacity

National footprint



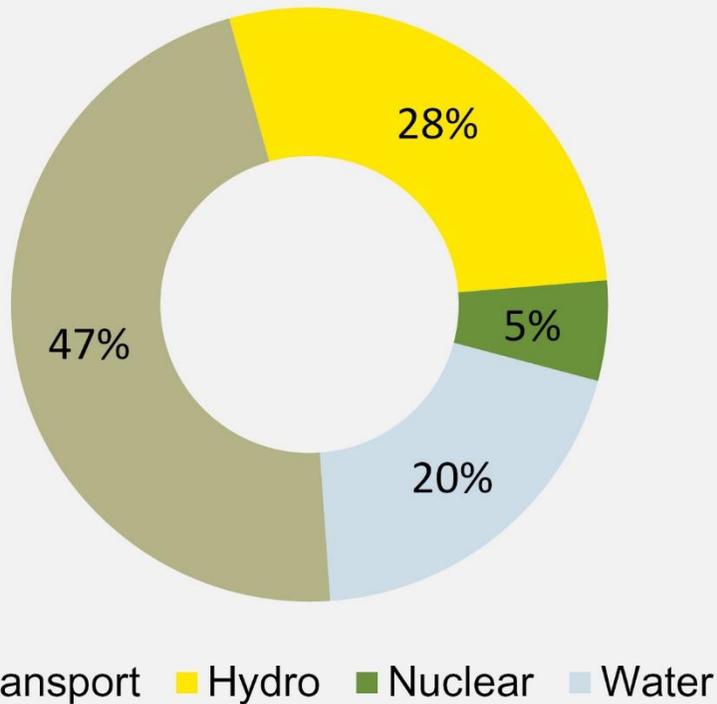
Current Project Portfolio

State	No
Assam	1
Bihar	1
Delhi	1
Gujarat	1
Jammu & Kashmir	4
Karnataka	1
Madhya Pradesh	1
Maharashtra	4
Manipur	3
Mizoram	1
Rajasthan	2
Tamil Nadu	4
Uttarakhand	4
Bhutan	2
Total	30

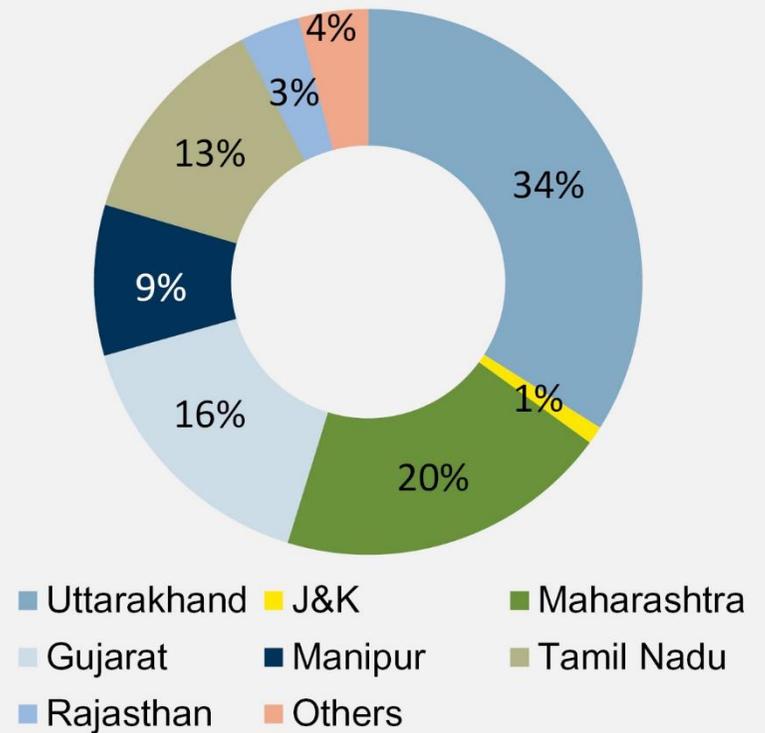
Well diversified orderbook

Order Backlog: ₹9,534 Cr

Order Backlog Business Line wise %



Order Backlog Geographic %



Key performance highlights: Q1 FY25

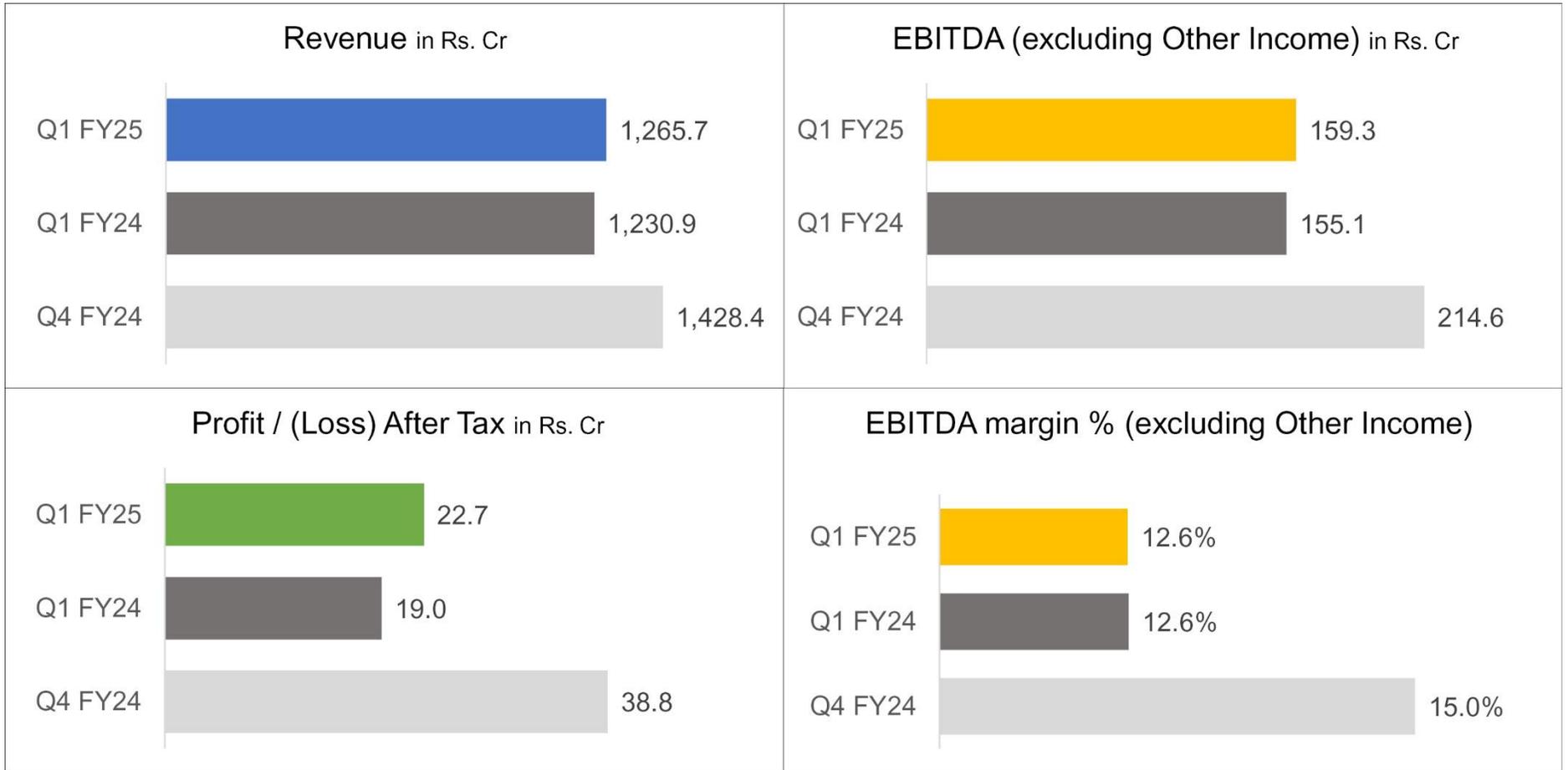
- Standalone E&C turnover of ₹1,265.7 Cr in Q1 FY25 versus ₹1,230.9 Cr in Q1 FY24
- Standalone Net Profit of ₹22.7 Cr in Q1 FY25 versus ₹19 Cr in Q1 FY24
- EBITDA margin: 12.6% in Q1 FY25 compared to 12.6% in Q1 FY24
- Consolidated revenue at ₹1,816 Cr in Q1 FY25 versus ₹1,926.5 Cr in Q1 FY24
- Consolidated net loss at ₹2.5 Cr in Q1 FY25 versus net profit ₹43.6 Cr in Q1 FY24
- Project completion certificates for Numaligarh Jorhat Road and NH34 Pkg 3 projects
- Substantial completion certificate for Punatsangchhu HEP & part completion certificate for Tunnel T-49A.
- Phase 2 of Mumbai Coastal Road project, connecting one carriageway to Bandra Worli Sea link, was inaugurated by Hon'ble Chief Minister of Maharashtra.
- Lowest bidder in projects worth ₹4,633 Cr and work is well underway on a future bid pipeline of ₹40,000 crore

Key performance highlights: Q1 FY25

- The Company plans to raise ₹600 crore through QIP for accelerated growth
- Strategic focus on high growth and accelerated debt repayment/deleveraging

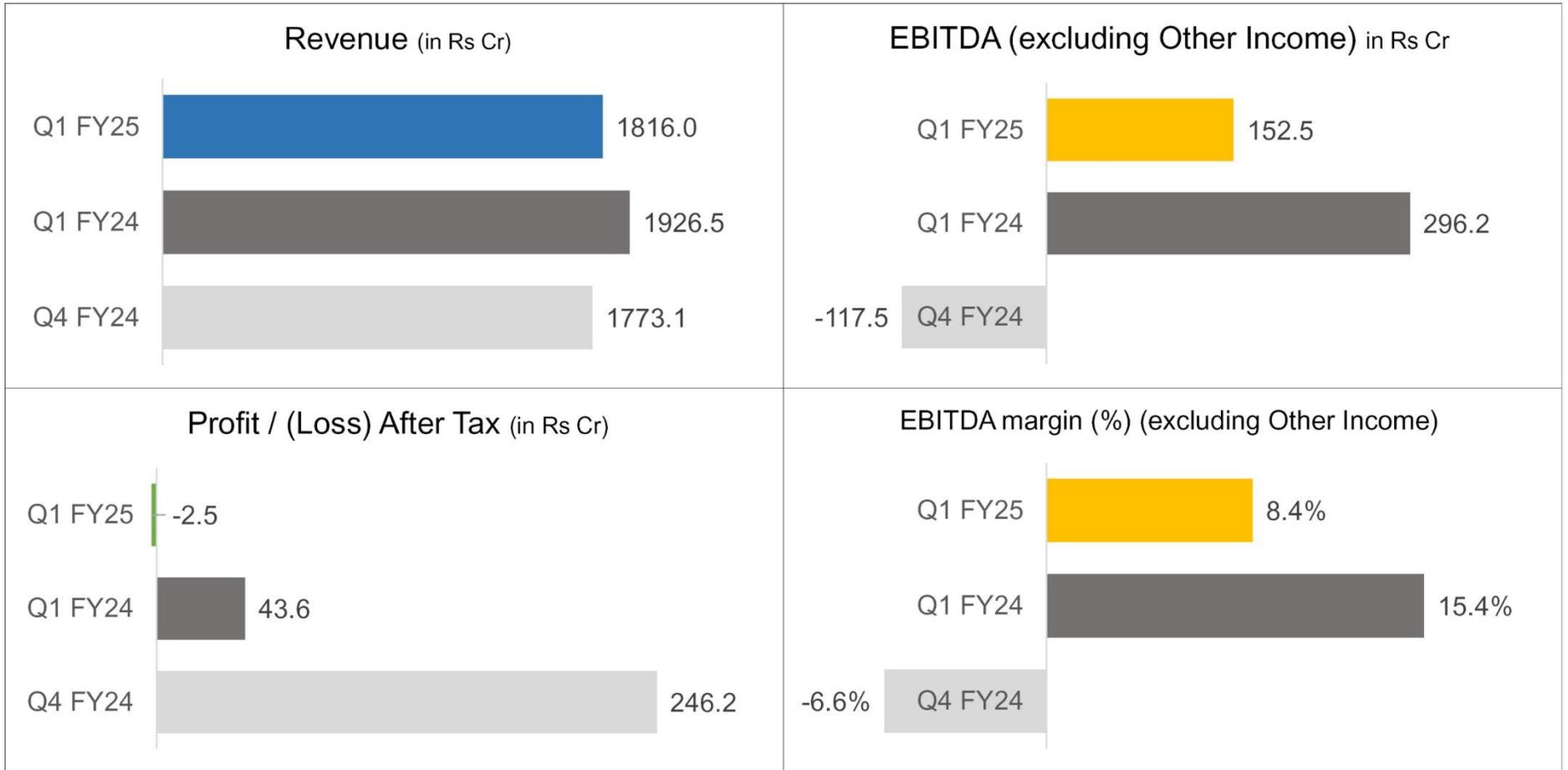
Consistent Performance (q-o-q)

HCC Standalone Financials



Consistent Performance (y-o-y)

HCC Consolidated Financials



Operations Update

Mumbai Coastal Road Project



Operations Update

Delhi Metro DC06

Metro Trail Run



Subway



Station: Platform



Station: Concourse



Operations Update

Mumbai Metro Line 3

CST: Concourse Level



Kalbadevi: Platform Cladding



Girgaon: Platform Slab Casting



Grant Road: Platform Cladding



Operations Update

Tehri Pumped Storage Plant



Standalone Financials: Q1 FY25

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY25 ₹ Cr	Q1 FY24 ₹ Cr	y-o-y %	Q4 FY24 ₹ Cr
Income from Operations	1,265.7	1,230.9	2.83%	1,428.4
Other Income	20.7	17.7	16.80%	45.3
Total Income	1,286.4	1,248.6	3.03%	1,473.6
Construction Cost(incl. material)/ Other Exp.	1,023.2	998.8	2.45%	1,129.9
Employees Cost	83.2	77.0	7.96%	83.9
EBITDA (excluding Other Income)	159.3	155.1	2.75%	214.6
EBITDA margin (%) (excluding Other Income)	12.59%	12.60%	-0.08%	15.02%
Finance Cost	125.3	134.9	-7.11%	140.0
Depreciation	16.2	18.2	-10.85%	12.3
Exceptional items - Gain / (Loss)	-	-	0	80.6
Profit / (Loss) Before Tax and Exceptional Items	38.5	19.7	95.33%	107.5
Profit / (Loss) Before Tax after Exceptional Items	38.5	19.7	95.33%	188.2
Tax expense	15.8	0.8		149.4
Profit / (Loss) After Tax	22.7	19.0	20.05%	38.8
Other comprehensive income / (loss)	12.2	6.8	80.38%	6.3
Total Comprehensive Income (after Tax)	35.0	25.7	35.95%	45.0

Consolidated Financials: Q1 FY25

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY25 ₹ Cr	Q1 FY24 ₹ Cr	y-o-y %	Q4 FY24 ₹ Cr
Income from Operations	1,816.0	1,926.5	-5.7%	1,773.1
Other Income	19.7	16.7	17.9%	39.9
Total Income	1,835.7	1,943.2	-5.5%	1,813.1
Construction Cost(incl. material)/ Other Exp.	1,518.1	1,466.3	3.5%	1,717.5
Employees Cost	145.4	164.0	-11.3%	173.2
EBITDA (excluding Other Income)	152.5	296.2	-48.5%	(117.5)
EBITDA margin (%) (excluding Other Income)	8.40%	15.37%	-45.4%	-6.63%
Finance Cost	146.0	246.2	-40.7%	164.8
Depreciation	25.8	29.0	-11.1%	17.9
Exceptional items - Gain / (Loss)	-	-	0.0%	651.3
Profit / (Loss) Before Tax and Exceptional Items	13.8	41.6	-66.8%	(241.4)
Profit / (Loss) Before Tax after Exceptional Items	13.8	41.6	-66.8%	409.9
Tax expense	16.3	(2.0)		163.6
Profit / (Loss) After Tax	(2.5)	43.6		246.2
Profit/ (Loss) from discontinued operations (after tax)	-	9.1		(0.3)
Other comprehensive income / (loss)	18.1	17.9	1.5%	29.8
Total Comprehensive Income (after Tax)	15.7	70.6	-77.8%	275.7

Steiner AG: Q1 FY25 Highlights

“CHF 4.37 billion Real Estate Portfolio under development”

Closing order backlog as of June 30, 2024: CHF 246 million (₹2,249.9 crore)

Key financials

As per IGAAP	Q1 FY25	
	CHF Million	₹ Cr
Turnover*	60.3	546.4
PBT	-1.9	-17.5



HCC

Disclaimer

This presentation contains certain forward looking statements concerning future business prospects and profitability of HCC, which are subject to a number of risks and uncertainties and actual results could materially differ from those in such forward looking statements, important developments that could affect the company's operations include a downtrend in the infrastructure sector, significant changes in political and economic environment in India, tax laws, labour relations, litigation etc. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the company.