

## Press Release

### **HCC ₹1000 crore Rights Issue subscribed 200%** **Company strengthens balance sheet and credit profile**

**Mumbai: December 23, 2025:** Hindustan Construction Company Limited (HCC) today announced that its Rights Issue was subscribed 200%, with applications aggregating to ₹2008 crore against an Issue size of ₹999.99 crore. The Company has retained proceeds equivalent to the Issue size, and the balance amount will be refunded to investors in accordance with applicable regulations.

Commenting on the successful completion of the Rights Issue, **Mr. Arjun Dhawan, Vice Chairman & Managing Director**, said, “We thank our shareholders for their continued support. The response to the Rights Issue strengthens our balance sheet while supporting ongoing deleveraging and our long-term growth strategy.”

Equity Shares will be allotted to eligible applicants in accordance with the basis of allotment finalised in consultation with the designated Stock Exchange, BSE Limited.

Pursuant to the Rights Issue, the number of Equity Shares of the Company will increase by 79,99,91,900 shares, from 1,81,94,76,162 shares to 2,61,94,68,062 shares, and the paid-up share capital will increase by ₹79.99 crore, from ₹181.94 crore to ₹261.94 crore.

#### **About HCC:**

HCC is a business group developing and building responsible infrastructure through next practices. With an engineering heritage of nearly 100 years, HCC has executed a majority of India's landmark infrastructure projects, having constructed 26% of India's Hydro Power generation and 60% of India's Nuclear Power generation capacities, over 4,036 lane km of Expressways and Highways, more than 402 km of complex Tunnelling and 403 Bridges. Today, HCC serves the infrastructure sectors of Transportation, Power and Water.