HCC/SEC/DEBT/2025

October 6, 2025

BSE Limited
The Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Scrip Code : 974246, 974247, 974248, 974249 and 974250

Ref : SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

Sub : Information with respect to specifications related to International Securities Identification Numbers (ISINs) for Debt Securities

In compliance with Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and pursuant to Chapter VIII of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by the Securities and Exchange Board of India (SEBI), we hereby submit the statement for the Half Year ended September 30, 2025.

The enclosed statement contains the details of the ISINs of Non-Convertible Debentures (NCDs) issued by the Company on a private placement basis and listed on the Exchange.

We request you to kindly take the above on record.

Yours sincerely,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl.: As above

1. **National Securities Depository Limited**
   3rd Floor, Naman Chamber, Plot C-32,
   G-Block, Bandra Kurla Complex,
   Bandra East, Mumbai - 400 051
   E-mail.: issuerprofile@nsdl.co.in

2. **Central Depository Services (India) Limited**
   Marathon Futurex, A-Wing, 25th Floor,
   NM Joshi Marg, Lower Parel,
   Mumbai – 400013
   Email.: issueradmission@cdslindia.com

3. **Axis Trustee Services Limited**
   Axis House, Bombay Dyeing Mill Compound,
   Pandurang Budhkar Marg, Worli, Mumbai – 400025
   E-mail.: mumbai.team@axistrustee.in

Statement of ISINs for the Half Year ended September 30, 2025

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (per annum)	Payment Frequency	Embedded Option, if any	Amount Issued (In Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Company Limited	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	65.40
	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	161.20
	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	240.30
	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.50
	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	185.10

HCC/SEC/DEBT/2025

April 01, 2025

BSE Limited
The Corporate Relationship Dept (Debt),
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sir / Madam,

Scrip Code : 974246, 974247, 974248, 974249 and 974250

Ref : SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

Sub : Information with respect to specifications related to International Securities Identification Numbers (ISINs) for Debt Securities

In compliance with Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, and pursuant to Chapter VIII of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by the Securities and Exchange Board of India (SEBI), we hereby submit the statement for the Half Year ended March 31, 2025.

The enclosed statement contains the details of the ISINs of Non-Convertible Debentures (NCDs) issued by the Company on a private placement basis and listed on the Exchange.

We request you to kindly take the above on record.

Yours sincerely,
For Hindustan Construction Company Ltd.

NITESH KUMAR JHA

Digitally signed by NITESH KUMAR JHA
DN: c=IN, o=PERSONAL, title=1979, pseudonym=ebcd2cb9028049528 1de1c520fcc9f, 2.5.4.20=4852826a77b74a66a6d338e01089e6d1b58b675a1904ba1e44e4f83597 1c335, postalCode=411210, st=Maharashtra, serialNumber=aa4 2f12d8f4e8778bf2857e9d6c6509d9798832bf72465d5a89164f823df53e6, cn=NITESH KUMAR JHA
Date: 2025.04.01 16:23:40 +05'30'

Nitesh Kumar Jha
Company Secretary

Encl.: As above

1. **National Securities Depository Limited**
   3rd Floor, Naman Chamber, Plot C-32,
   G-Block, Bandra Kurla Complex,
   Bandra East, Mumbai - 400 051
   E-mail.: issuerprofile@nsdl.co.in

2. **Central Depository Services (India) Limited**
   Marathon Futurex, A-Wing, 25th Floor,
   NM Joshi Marg, Lower Parel,
   Mumbai – 400013
   Email.: issueradmission@cdslindia.com

3. **Axis Trustee Services Limited**
   Axis House, Bombay Dyeing Mill Compound,
   Pandurang Budhkar Marg, Worli, Mumbai – 400025
   E-mail.: compliance@axistrustee.in

Statement of ISINs for the Half Year ended March 31, 2025

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (per annum)	Payment Frequency	Embedded Option, if any	Amount Issued (in Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Co. Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	65.40
	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	161.20
	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	266.90
	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.60
	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.40

www.hccindia.com

HCC/SEC/DEBT/2024

01 October 2024

BSE Limited
The Corporate Relationship Dept (Debt),
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 974246, 974247, 974248, 974249, 974250

Dear Sir/Madam,

Ref: SEBI Master Circular No SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

Pursuant to Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter VIII of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, updated as on July 07, 2023, please find enclosed the Statement for the Half Year ended September 30, 2024 containing details of the ISINs of Non-Convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

1. **National Securities Depository Limited**
   4th Floor, 'A' Wing, Trade World,
   Kamala Mills Compound, Senapati Bapat Marg,
   Lower Parel, Mumbai -400013
   E-mail.: issuerprofile@nsdl.co.in

2. **Central Depository Services (India) Limited**
   Marathon Futurex, A-Wing, 25th Floor,
   NM Joshi Marg, Lower Parel, Mumbai – 400013
   Email.: issueradmission@cdslindia.com

3. **Axis Trustee Services Limited**
   Axis House, Bombay Dyeing Mill Compound,
   Pandurang Budhkar Marg, Worli,
   Mumbai- 400025
   E-mail.: compliance@axistrustee.in

Statement of ISINs for the Half Year ended September 30, 2024

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (per annum)	Payment Frequency	Embedded Option, if any	Amount Issued (in Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Co. Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	80.70
	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	198.40
	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	266.90
	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.60
	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.40

HCC/SEC/DEBT/2024

April 03, 2024

BSE Limited
The Corporate Relationship Dept (Debt),
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 974246, 974247, 974248, 974249, 974250

Dear Sir/Madam,

Ref: SEBI Master Circular No SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021

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Pursuant to Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter VIII of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, updated as on July 07, 2023, please find enclosed the Statement for the Half Year ended March 31, 2024 containing details of the ISINs of Non-Convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

1. **National Securities Depository Limited**
   4th Floor, 'A' Wing, Trade World,
   Kamala Mills Compound, Senapati Bapat Marg,
   Lower Parel, Mumbai -400013
   E-mail.: issuerprofile@nsdl.co.in

2. **Central Depository Services (India) Limited**
   Marathon Futurex, A-Wing, 25th Floor,
   NM Joshi Marg, Lower Parel, Mumbai – 400013
   Email.: issueradmission@cdslindia.com

3. **Axis Trustee Services Limited**
   Axis House, Bombay Dyeing Mill Compound,
   Pandurang Budhkar Marg, Worli,
   Mumbai- 400025
   E-mail.: compliance@axistrustee.in

Statement of ISINs for the Half Year ended March 31, 2024

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (per annum)	Payment Frequency	Embedded Option, if any	Amount Issued (in Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Co. Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	80.70
	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	198.40
	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	266.90
	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.60
	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.40

HCC/SEC/DEBT/2023

October 04, 2023

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sir/Madam,

Ref: SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 under clause 10 of chapter 7 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 30th September 2023 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

1.National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai -400013
E-mail.: issuerprofile@nsdl.co.in

2. Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai – 400013
Email.: issueradmission@cdslindia.com

Statement of ISINs for the Half Year ended September 30, 2023

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (per annum)	Payment Frequency	Embedded Option, if any	Amount Issued (in Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Co. Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	91.00
	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	223.20
	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	266.90
	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.60
	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.40

HCC/SEC/DEBT/2023

April 04, 2023

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sir/Madam,

Ref: SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 under clause 10 of chapter 7 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 31st March 2023 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

C.C. :

1. National Securities Depository Limited
   4th Floor, 'A' Wing, Trade World,
   Kamala Mills Compound,
   Senapati Bapat Marg,
   Lower Parel, Mumbai -400013
   E-mail.: issuerprofile@nsdl.co.in
2. Central Depository Services (India) Limited
   Marathon Futurex, A-Wing, 25th Floor,
   NM,Joshi Marg, Lower Parel
   Mumbai – 400013
   Email.: issueradmission@cdslindia.com

Debenture Issued Status as on 31.03.2023

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued (in Cr.)	Amount Outstanding (In Cr.)
Hindustan Construction Co. Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	91.00
Hindustan Construction Co. Ltd.	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	223.20
Hindustan Construction Co. Ltd.	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	267.00
Hindustan Construction Co. Ltd.	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.70
Hindustan Construction Co. Ltd.	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.90

HCC/SEC/DEBT/2022

October 21, 2022

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sirs/Madam,

Ref: SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 under clause 10 of chapter 7 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 30th September 2022 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Debenture Issued Status as on 30.09.2022

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued (in Cr.)	Amount Outstanding (in Cr.)
Hindustan Construction Co Ltd	INE549A07221	26.09.2022	31.03.2029	0.01%	Annual	NA	101.30	101.30
Hindustan Construction Co Ltd	INE549A08963	26.09.2022	31.03.2029	0.01%	Annual	NA	248.00	248.00
Hindustan Construction Co Ltd	INE549A07213	26.09.2022	30.06.2029	0.01%	Annual	NA	267.00	267.00
Hindustan Construction Co Ltd	INE549A07239	26.09.2022	31.03.2026	0.01%	Annual	NA	1.70	1.70
Hindustan Construction Co Ltd	INE549A08971	26.09.2022	30.06.2031	0.01%	Annual	NA	205.90	205.90

HCC/SEC/DEBT/2022

16 May 2022

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 under clause 3 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on March 31, 2022 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Debenture Issued Status as on 31.03.2022

Name of the Issuer	Subcriber		ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued	Amount Outstanding in Crore	Name of the Debenture Trustee
Hindustan Construction Co Ltd	LIC of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	100.00	41.12	IDBI Trusteeship

Hindustan Construction Co. Ltd.

HCC/SEC/DEBT/2021

October 12, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 under clause 3 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on September 30, 2021 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228
www.hccindia.com

Debenture Issued Status as on 30.09.2021

Name of the Issuer	Subcriber		ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Hindustan Construction Co Ltd.	LIC of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	100.00	46.29 Cr	IDBI Trusteeship
Hindustan Construction Co Ltd.	Axis Bank Ltd	300005	INE549A07130	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	120.00	Nil	Axis Trusteeship

HCC/SEC/DEBT/2020

October 12, 2020

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Dear Sirs/Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30,2017

Sub: Information with respect to specifications related to International Securities Identification Number (ISINs) for Debt Securities

This has reference to the Securities and Exchange Board of India (SEBI) issued circular No. CIR/IMD/DF-1/67/2017 dated June 30,2017 under clause 3 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 30th September 2020 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Limited

Vithal P Kulkarni
Company Secretary

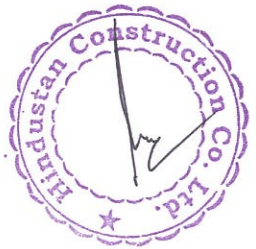
Encl: As above

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Debenture Issued Status as on 30.09.2020

Name of the Issuer	Subcriber		ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Hindustan Construction Co Ltd	LIC of of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	100.00	56.83	IDBI Trusteeship
Hindustan Construction Co Ltd	Axis Bank Ltd	300005	INE549A07130	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	120.00	18.48	Axis Trusteeship



HCC/SEC/DEBT/2021

06 May 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30,2017

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With reference to the above circular, we have attached the statement as on March 31, 2021 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Vithal.P. Kulkarni
Digitally signed by Vithal.P.Kulkarni
Date: 2021.05.06 13:07:33 +05'30'

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228
www.hccindia.com

Amt in Crs

Name of the Issue	Subscriber		ISIN Number	Listed/ Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option	Amount Issued	Amount Outstand ng	Name of the Debenture Trustee
Hindustan Construction Co Ltd	LIC of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	100.00	48.84	IDBI Trusteeship
Hindustan Construction Co Ltd	Axis Bank Ltd	300005	INE549A07130	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	120.00	15.28	Axis Trusteeship

www.hccindia.com

HCC

HC/SEC/DEBT/2019 **8th April, 2019**

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Steet, Mumbai-400 001

Dear Sirs/Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30,2017.

Sub : Information with respect to specifications related to International Securities Identification Number(ISINs) for Debt Securities.

This has reference to the Securities and Exchange Board of India (SEBI) issued circular No.CIR//IMD/DF-1/67/2017 dated June 30,2017 under clause 3 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 31st March, 2019 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully

For Hindustan Construction Company Limited

Company Secretary

Encl : a/a

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Debenture Issued Status as on 31.03.2019

Rs/Crs

Name of the Issuer	Subcriber		ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Hindustan Construction Co Ltd	LIC of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	100.00	70.23	IDBI Trusteeship
Hindustan Construction Co Ltd	Axis Bank Ltd.	300005	INE549A07130	Listed	01-Jan-12	15-Oct-21	15%	Qtrly	NA	120.00	31.27	Axis Trusteeship

HC/SEC/DEBT/2018

4th October, 2018

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Steet, Mumbai-400 001

Dear Sirs/Madam,

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30,2017.

Sub : Information with respect to specifications related to International Securities Identification Number(ISINs) for Debt Securities.

This has reference to the Securities and Exchange Board of India (SEBI) issued circular No.CIR//IMD/DF-1/67/2017 dated June 30,2017 under clause 3 regarding Reporting and Monitoring related to International Securities Identification Number (ISINs) for Debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, thereby limiting the number of ISINs to be issued by a Company in Financial Year.

With reference to the above circular, we have attached the statement as on 30th September, 2018 containing data in the format as prescribed in the said circular for your information and records.

Kindly take this information on your records.

Thanking you,

Yours faithfully

For Hindustan Construction Company Limited

Venkatesan Arunachalam
Company Secretary

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Debenture Issued Status as on 30.09.2018

Rs/Crs

Name of the Issuer	Subcriber		ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding	Name of the Debenture Trustee
Hindustan Constructior	LIC of India	300004	INE549A07148	Listed	01-Jan-12	15-Oct-21	13%	Qtrly	NA	100.00	74.52	IDBI Trusteeship
Hindustan Constructior	Axis Bank Ltd.	300005	INE549A07130	Listed	01-Jan-12	15-Oct-21	13%	Qtrly	NA	120.00	36.60	Axis Trusteeship

HCC

HC/SEC/DEBT/2018 **November 1, 2018**

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Steet, Mumbai-400 001

Dear Sirs/Madam,

Ref: Scrip Code 947957- Compliances for debt listed securities for the period ended September 30,2018

Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to captioned subject, we are enclosing herewith **Annexure A** for the disclosure of the required information along with a Certificate from Axis Trustees Services Ltd , Debenture Trustees for the Non Convertible Debentures, having taken note of the relevant information pertaining to the period ended September 30, 2018 as **Annexure B.**

Thanking You,

Yours faithfully,
For **Hindustan Construction Company Limited**

Venkat

Venkatesan Arunachalam
Company Secretary

Encl:as above

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

To
Bombay Stock Exchange Ltd.
Department of Corporate Services
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 0001

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regualtion 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Cnvertible, Debentures issued by the company as on 30 September 2018.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (₹ Cr)	120	100
2	Outstanding Amount (₹ Cr)	36.6	74.52
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	4.99 times	1.36 times
5	Debt – Equity Ratio (no. of times)	2.94	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 15 April & 15 July 2018 have been paid. Interest due on 30 April, 31 May, 30 June, 31 July, 31 August & 30 September 2018 have been paid.	Principal instalment due on 15 Oct 17 has been paid on 12 Oct 18 and principal instalments due on 15 Jan 18, 15 April 18 & 15 July 18 are yet to be paid. Interest due for period 30 September 17 has been paid. Interest due for the period from 1 Oct 17 to September 18 are yet to be paid.
7	Next due date for payment of interest / Principal.	Principal instalments are due on 15 October 2018. Interest is due on 31 October 2018.	Principal instalments are due on 15 October 2018. Interest is due on 31 October 2018.
8	Debt Service Coverage Ratio (no. of times)	-3.87	
9	Interest Service Coverage Ratio (no. of times)	-5.65	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve (₹ Cr)	54.99	
12	Net Worth (₹ Cr)	1227.75	
13	Net profit / (Loss) after tax (₹ Cr)	-1544.95	
14	Earnings / (Loss) Per Share	-15.21	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).
Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings during the period).
Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For **Hindustan Construction Company Ltd.**

Venkatesan Arunachalam
Company Secretary

Mumbai, Dated: 1 November 2018

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228
www.hccindia.com

AXIS TRUSTEE

ATSL/CO/18-19/ 5938
November 01, 2018

The Compliance Officer
Hindustan Construction Company Limited
Hincon House, L.B.S Marg,
Vikhroli (West), Mumbai – 400083

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015- for the half year ended September 30, 2018.

Dear Sir,

This has reference to the privately placed, secured, redeemable, Non-Convertible Debentures issued by **Hindustan Contruction Company Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 01, 2018 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,
For **Axis Trustee Services Limited**

Ankit Singhvi

AXIS TRUSTEE SERVICES LTD. MUMBAI

Ankit Singhvi
Assitant General Manager

Encl: As above

HC/SEC/DEBT/2017

November 1, 2018

BSE Limited
THE Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Steet, Mumbai-400 001

Dear Sirs/Madam,

Ref: Scrip Code- 945811-Compliances for debt listed securities for the period ended September 30,2018

Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to captioned subject, we are enclosing herewith **Annexure A** for the disclosure of the required information along with a Certificate from IDBI Trusteeship Services Ltd , Debenture Trustees for the Non Convertible Debentures, having taken note of the relevant information pertaining to the period ended September 30, 2018 as **Annexure B.**

Thanking You,

Yours faithfully,
For **Hindustan Construction Company Limited**

Venkatesan Arunachalam
Company Secretary

Encl:as above

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

To
Bombay Stock Exchange Ltd.
Department of Corporate Services
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 0001

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regualtion 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Cnvertible, Debentures issued by the company as on 30 September 2018.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (₹ Cr)	120	100
2	Outstanding Amount (₹ Cr)	36.6	74.52
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	4.99 times	1.36 times
5	Debt – Equity Ratio (no. of times)	2.94	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 15 April & 15 July 2018 have been paid. Interest due on 30 April, 31 May, 30 June, 31 July, 31 August & 30 September 2018 have been paid.	Principal instalment due on 15 Oct 17 has been paid on 12 Oct 18 and principal instalments due on 15 Jan 18, 15 April 18 & 15 July 18 are yet to be paid. Interest due for period 30 September 17 has been paid. Interest due for the period from 1 Oct 17 to September 18 are yet to be paid.
7	Next due date for payment of interest / Principal.	Principal instalments are due on 15 October 2018. Interest is due on 31 October 2018.	Principal instalments are due on 15 October 2018. Interest is due on 31 October 2018.
8	Debt Service Coverage Ratio (no. of times)	-3.87	
9	Interest Service Coverage Ratio (no. of times)	-5.65	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve (₹ Cr)	54.99	
12	Net Worth (₹ Cr)	1227.75	
13	Net profit / (Loss) after tax (₹ Cr)	-1544.95	
14	Earnings / (Loss) Per Share	-15.21	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).
Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings during the period).
Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For **Hindustan Construction Company Ltd.**

Venkatesan Arunachalam
Company Secretary

Mumbai, Dated: 1 November 2018

Hindustan Construction Co Ltd
Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228
www.hccindia.com

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

7321/ITSL/OPR/2018

November 01, 2018

To,

Hindustan Construction Co. Limited
Hincon House, 11th Floor, 247 Park,
Lal Bahadur Shastri Marg,
Vikhroli (West), Mumbai 400 083

KIND ATTN: Mr. Satya N. Tripathi (VP - Finance)

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, with respect to Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited for the half year ended 30th September, 2018.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited ("The Issuer") on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Issuer as attached herewith under Regulation 52(4) of the Regulations without verification.

Thanking you

Yours faithfully,

IDBI Trusteeship Services Limited

Authorised Signatory

Encl: As above