



HC/SEC/DEBT/2021

11 November 2021

BSE Limited

The Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001

Dear Sir,

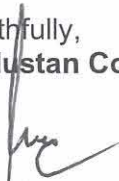
**Ref: Scrip Code 947957- Compliances for Debt Listed securities for the period ended
September 30, 2021**

**Sub.:Submission of additional information pursuant to Regulation 52 (4) of the
Securities and Exchange Board of India (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith the additional information pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


Vithal P. Kulkarni
Company Secretary

Encl.: as above

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

To
BSE Limited
Department of Corporate Services
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 0001

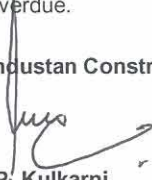
Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 30 September 2021.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (Rs. in Cr)	120	100
2	Outstanding Amount (Rs. In Cr)	1.99 *	43.63
3	Asset Cover available (Times)	NA*	6.11
4	Debt – Equity Ratio (Times)		9.11
5	Debt Service Coverage Ratio (Times)		0.27
6	Interest Service Coverage Ratio (Times)		0.94
7	Current Ratio (Times)		0.95
8	Long Term Debt to Working Capital Ratio(Times)		-3.69
9	Bad Debts to Account Receivables Ratio(%)		0.00%
10	Current Liability Ratio (Times)		0.76
11	Total Debts to Total Assets Ratio (Times)		0.35
12	Debtors Turnover Ratio (Times)		0.95
13	Inventory Turnover Ratio (Times)		15.40
14	Operating Margin (%)		11.16%
15	Net Profit Margin (%)		-10.44%
16	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
17	Debenture Redemption Reserve (Rs. in Cr)		54.99
18	Net Worth (Rs. in Cr)		410.89
19	Net profit / (Loss) after tax (Rs. In Cr)		-202.49
20	Earnings / (Loss) Per Share		-1.34

* The entire NCD principal instalments were paid during the quarter Q2 (FY 21-22). However, the current outstanding is only pertaining to interest and penal overdue.

For Hindustan Construction Company Ltd.


Vithal P. Kulkarni
Company Secretary

Mumbai, Dated: 11 November 2021

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
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HC/SEC/DEBT/2021

11 November 2021

BSE Limited

The Corporate Relationship Dept (Debt),
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001

Dear Sir,

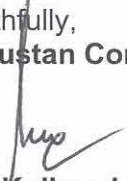
Ref: Scrip Code 945811- Compliances for Debt Listed securities for the period ended September 30, 2021

Sub.:Submission of additional information pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to captioned subject, we are enclosing herewith the additional information pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


Vithal P. Kulkarni
Company Secretary

Encl.: as above

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
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To
BSE Limited
Department of Corporate Services
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

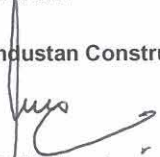
Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

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For Hindustan Construction Company Ltd.


Vithal P. Kulkarni
Company Secretary

Mumbai, Dated: 11 November 2021

Hindustan Construction Co Ltd

Hincon House,
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HCC/SEC/DEBT/2021

November 1, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures (LIC)**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

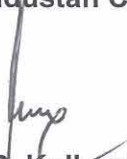
Please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in January 15, 2021, April 15, 2021 and July 15, 2021 and the monthly Interest due thereon from January 31, 2021 to July 31, 2021 are payable by the Company.

Thanking you,

Yours faithfully,

For Hindustan Construction Company Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
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HCC/SEC/DEBT/2021

November 1, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures (Axis Bank)**

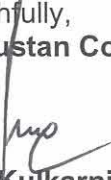
**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

Please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the monthly Interest due from January 31, 2021 to July 31, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
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HCC/SEC/DEBT/2021

October 21, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures (LIC)**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated September 29, 2021 with respect to intimation of record date as October 11, 2021 for payment of principal installment due on October 15, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the interest/final quarterly Installment due on October 15, 2021 is yet to be paid by the Company.

Thanking you,

Yours faithfully,

For Hindustan Construction Company Ltd.

**Vithal P. Kulkarni
Company Secretary**

Cc: National Securities Depository Limited

4th Floor, 'A' Wing, Trade World,
Kamla Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

HCC/SEC/DEBT/2021

October 1, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures (Axis Bank)**

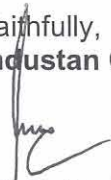
**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated September 01, 2021 with respect to intimation of record date as September 24, 2021 for payment of interest due on September 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the monthly Interest due from November 30, 2020 to June 30, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.



**Vithal P. Kulkarni
Company Secretary**



HCC/SEC/DEBT/2021

October 1, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures (LIC)**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated September 01, 2021 with respect to intimation of record date as September 24, 2021 for payment of interest due on September 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in January 15, 2021, April 15, 2021 and July 15, 2021 and the monthly Interest due thereon from November 30, 2020 to June 30, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
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CIN : L45200MH1926PLC001228



HCC/SEC/DEBT/2021

September 28, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures (NCDs) issued to Axis Bank Limited on private placement
basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

Pursuant to Regulation 51 of the SEBI LODR Regulations, we wish to inform you that final principal installment towards abovementioned NCDs due on October 15, 2021 has been prepaid by the Company and therefore the same stands fully redeemed.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
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HCC/SEC/DEBT/2021

August 2, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated July 01, 2021 with respect to intimation of record date as July 23, 2021 for payment of interest due on July 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in October 15, 2020, January 15, 2021 and April 15, 2021 and the monthly Interest due thereon from August 31, 2020 to April 30, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
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HCC/SEC/DEBT/2021

August 2, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures**

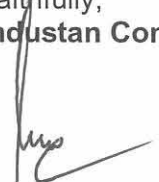
**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated July 01, 2021 with respect to intimation of record date as July 23, 2021 for payment of interest due on July 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in October 15, 2020, January 15, 2021 and April 15, 2021 and the monthly Interest due thereon from August 31, 2020 to April 30, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.



**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
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BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

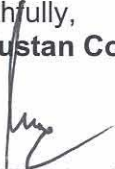
**Sub: Disclosure under Regulation 51 of the SEBI (Listing and Obligation
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated December 2, 2020 with respect to intimation of record date as December 24, 2020 for payment of interest due on December 31, 2020 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in April 2020 and July 2020 and the monthly Interest due thereon from May 2020 to September 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.


**Vithal P. Kulkarni
Company Secretary**



HCC/SEC/DEBT/2021

January 4, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures**

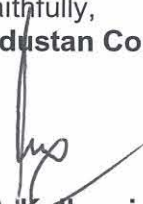
**Sub: Disclosure under Regulation 51 of the SEBI (Listing and Obligation
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Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in January 2020, April 2020 and July 2020 and the monthly Interest due thereon from January, 2020 to September 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.


Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
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BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
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Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing and Obligation
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated January 4, 2021 with respect to intimation of record date as January 22, 2021 for payment of interest due on January 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in April 2020, July 2020 and October 2020 and the monthly Interest due thereon from May 2020 to October 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.


**Vithal P. Kulkarni
Company Secretary**

HCC/SEC/DEBT/2021

February 1, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures**


**Sub: Disclosure under Regulation 51 of the SEBI (Listing and Obligation
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated January 04, 2021 with respect to intimation of record date as January 22, 2021 for payment of interest due on January 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in April 2020, July 2020 and October 2020 and the monthly Interest due thereon from February 2020 to October 2020 are payable by the Company.

Thanking you,

Yours faithfully,

For Hindustan Construction Co. Ltd.

**Vithal P. Kulkarni
Company Secretary**



HCC/SEC/DEBT/2021

March 1, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing and Obligation
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated February 01, 2021 with respect to intimation of record date as February 26, 2021 for payment of interest due on February 28, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in July 2020 and October 2020 and the monthly Interest due thereon from May 2020 to November 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
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HCC/SEC/DEBT/2021

March 1, 2021

BSE Limited

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Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures**

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Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in July 2020 and October 2020 and the monthly Interest due thereon from May 2020 to November 2020 are payable by the Company.

Thanking you,

Yours faithfully,

For Hindustan Construction Co. Ltd.


**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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HCC/SEC/DEBT/2021

April 1, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated March 01, 2021 with respect to intimation of record date as March 26, 2021 for payment of interest due on March 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in July 2020 and October 2020 and the monthly Interest due thereon from May 2020 to December 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.


Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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HCC/SEC/DEBT/2021

April 1, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (the SEBI LODR)

We refer to our letter dated March 01, 2021 with respect to intimation of record date as March 26, 2021 for payment of interest due on March 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in July 2020 and October 2020 and the monthly Interest due thereon from May 2020 to December 2020 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.



Vithal P. Kulkarni
Company Secretary

HCC/SEC/DEBT/2021

May 3, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated April 01, 2021 with respect to intimation of record date as April 23, 2021 for payment of interest due on April 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in July 2020, October 2020 and January 2021 and the monthly Interest due thereon from May 2020 to January 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.

Vithal.P Digitally signed by
Vithal.P.Kulkarni
Kulkarni Date: 2021.05.03
14:06:45 +05'30'

Vithal P. Kulkarni
Company Secretary

HCC/SEC/DEBT/2021

May 3, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INF549A07148 Secured Redeemable Non-Convertible
Debentures**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated April 01, 2021 with respect to intimation of record date as April 23, 2021 for payment of interest due on April 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in July 2020, October 2020 and January 2021 and the monthly Interest due thereon from May 2020 to January 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.

Digitally signed
by
**Vithal.P.
Kulkarni**
Date: 2021.05.03
14:05:38 +05'30'

**Vithal P. Kulkarni
Company Secretary**

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228



HCC/SEC/DEBT/2021

June 3, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated May 03, 2021 with respect to intimation of record date as May 28, 2021 for payment of interest due on May 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in July 15, 2020, October 15, 2020 and January 15, 2021 and the monthly Interest due thereon from June 30, 2020 to February 28, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.

Vithal.P Digitally signed by
Vithal.P.Kulkarni
Date: 2021.06.03
17:54:24 +05'30'

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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HCC/SEC/DEBT/2021

June 3, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (the SEBI LODR)

We refer to our letter dated May 03, 2021 with respect to intimation of record date as May 28, 2021 for payment of interest due on May 31, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in July 15, 2020, October 15, 2020 and January 15, 2021 and the monthly Interest due thereon from June 30, 2020 to February 28, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Co. Ltd.

Vithal.P. Digitally signed
by
Kulkarni Vithal.P.Kulkarni
Date: 2021.06.03
17:57:45 +05'30'

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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HCC/SEC/DEBT/2021

July 1, 2021

BSE Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 947957
ISIN No: INE549A07130 Secured Redeemable Non-Convertible
Debentures on private placement basis**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated June 02, 2021 with respect to intimation of record date as June 25, 2021 for payment of interest due on June 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installment due in July 15, 2020, October 15, 2020 and January 15, 2021 and the monthly Interest due thereon from July 31, 2020 to March 31, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Vithal.P. Digitally signed by
Vithal.P.Kulkarni
Kulkarni Date: 2021.07.01
12:47:11 +05'30'

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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HCC/SEC/DEBT/2021

July 1, 2021

BSE Limited

The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non-Convertible
Debentures**

**Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations &
Disclosure Requirements) Regulations, 2015 (the SEBI LODR)**

We refer to our letter dated June 02, 2021 with respect to intimation of record date as June 25, 2021 for payment of interest due on June 30, 2021 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly, as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in July 15, 2020, October 15, 2020 and January 15, 2021 and the monthly Interest due thereon from July 31, 2020 to March 31, 2021 are payable by the Company.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Ltd.

Digitally signed
by
Vithal.P. Kulkarni
Date: 2021.07.01
12:45:29 +05'30'

Vithal P. Kulkarni
Company Secretary

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228



HCC/SEC/DEBT/2019

January 4, 2019

To,
Bombay Stock Exchange Limited
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam

**Re: Scrip Code: 945811
ISIN No: INE549A07148 Secured Redeemable Non Convertible Debentures**

Sub: Disclosure under Regulation 51 of SEBI (Listing and Obligation Disclosure Requirements) Regulations, 2015 (SEBI LODR)

We refer to our letter dated 10th December, 2018 with respect to intimation of record date as 28th December, 2018 for payment of interest due on 31st December, 2018 for the captioned Debentures. In the said regard, please note that the RBI Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) was implemented for the Company and the Company has been making payments to the Lenders as per the S4A Scheme.

Accordingly as per the S4A Scheme, with respect to the captioned Debentures, the quarterly Installments due in January 2018, April 2018, July, 2018 and October, 2018 and the monthly Interest due thereon from January, 2018 to September, 2018, are payable by the Company.

Thanking you,

Yours faithfully
For Hindustan Construction Co. Ltd

**Sree Vidhya Raju
Acting Compliance Officer**

Cc : National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
Mumbai - 400 013.