Hindustan Construction Co Ltd

Investor/Analyst Presentation

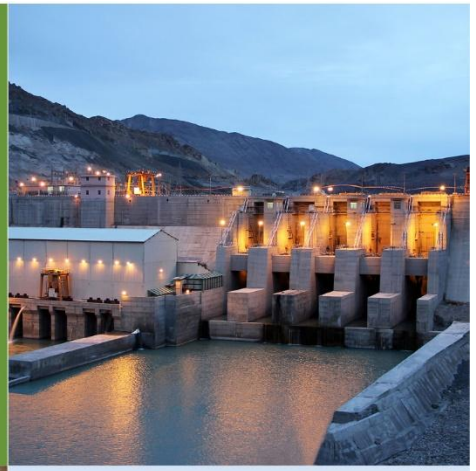
Q2 FY27

Nation building since 1926

4,036
lane km of highways

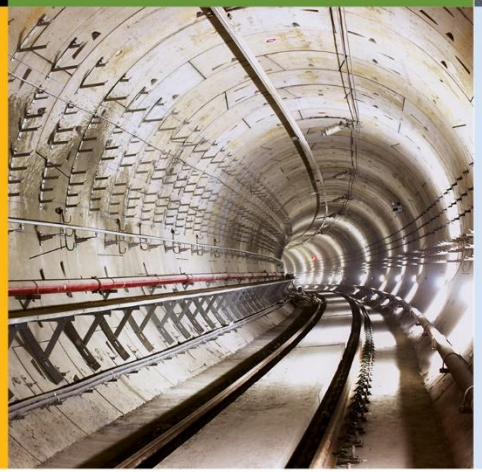


395
kms of tunneling





60%
of India's installed nuclear power capacity



26%
of India's installed hydro power capacity

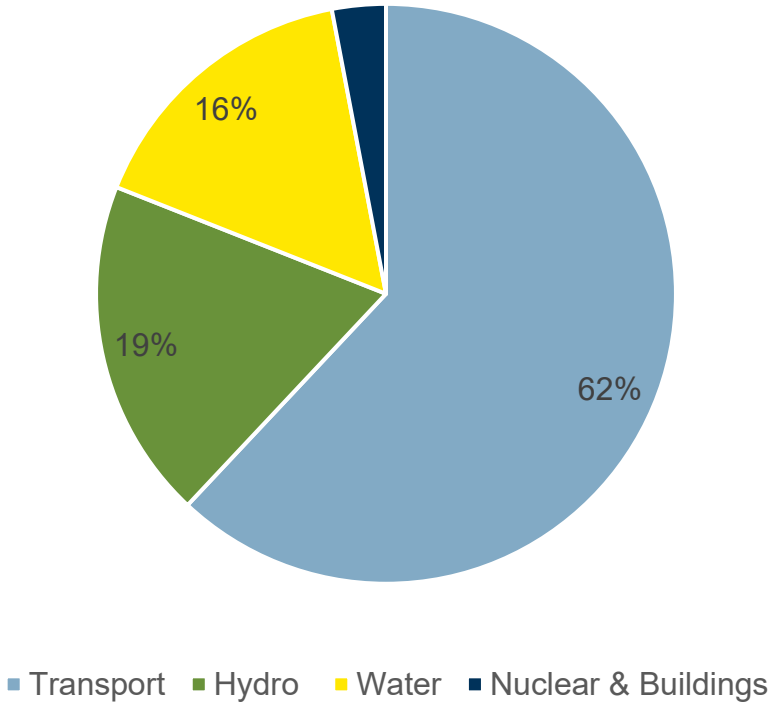
Key performance highlights: Q2 FY27

1. Standalone turnover of ₹895.8 Cr and net profit of ₹36.8 Cr in Q2 FY27.
2. Consolidated revenue of ₹896.8 Cr and profit of ₹22.6 Cr.
3. Standalone EBITDA margin at 12.2% (vs. 16.1% in Q2 FY26).
4. New order of ₹524 Cr; L1 bids worth ₹2,010 Cr (HCC share : ₹1,557 Cr)
5. 16 bids submitted ~₹34,805 Cr under evaluation (HCC share: ~₹32,386 Cr); ₹85,907 Cr pipeline under pursuit.
6. Prepaid ₹100 Cr of debt in Q2 FY27, with a further ₹108 Cr targeted by December 2026.
7. The Supreme Court upheld ₹210 Cr award in favour of HCC; monies to be released in Q3 FY27.
8. HCC's Mumbai Coastal Road Project (Package II) won the Best Project award in the Bridge/Tunnel category at the 2026 Engineering News-Record (ENR) Global Best Projects awards.

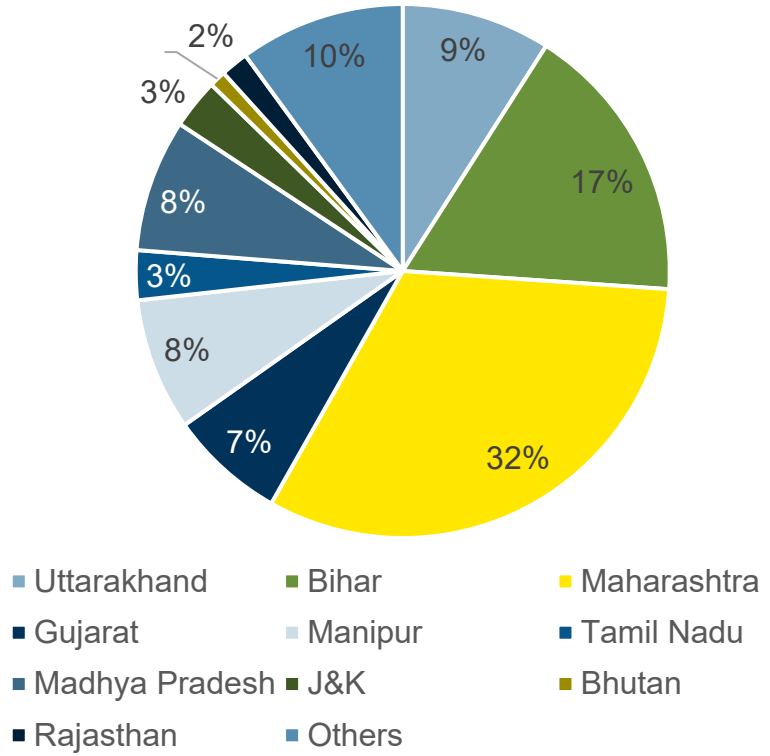
Diversified & robust orderbook

Order Backlog: ₹12,901 Cr

Order Book Position (Business Line Wise)



Order Book Position (Geographical)



Operations Update: Indore Metro





TBM 1 & 2 lowering completed, TBM mining commenced from Airport Station, and excavation progressing across five stations, with cut-and-cover works underway at two locations.

Operations Update: Patna Metro PC 05 & PC 06





Factory Acceptance Test completed; casting yard and infrastructure development underway, with guide wall and diaphragm wall works progressing at designated locations.

Operations Update: Agardanda Creek Bridge





Work progressed on the foundations and construction of bridge segments.

Operations Update: Bhivpuri PSP (3x333.33 MW)





Excavation progressing across the Lower Reservoir, GFRD Dam, Powerhouse, Pressure Shaft, Upper Intake and MAT inlet/outlet, alongside steel liner fabrication works.

Operations Update: Vishnugad Pipalkoti HEP (4x111 MW)





79% of concrete works completed at both the dam and intake structures.

Operations Update: Tapovan Vishnugad HEP (4x130 MW)





Excavation progressing across all faces, with overlining in Face 2 at 90% completion; excavation in Faces 4 and 5 at 40% and 32%, respectively.

Operations Update: Fast Reactor Fuel Cycle Facility (FRFCF)





Cell slab works completed in Blocks 3 and 4, with construction progressing across all blocks.

Operations Update: Parwan Dam



Initial filling of the dam reservoir completed.

Operations Update: Salal Dam





Three dredgers mobilised, tested and commissioned.

Standalone Financials: Q2 FY27

Particular	Q2 FY27 ₹ Cr	Q2 FY26 ₹ Cr	y-o-y %	Q1 FY27 ₹ Cr
Income from operations	895.8	957.8	-6.5%	981.7
Other income	27.9	17.7	57.0%	31.0
Total income	**923.7**	**975.5**	**-5.3%**	**1,012.7**
Construction cost (incl. material) and other expenses	697.0	721.7	-3.4%	790.1
Employees cost	89.5	81.9	9.3%	87.1
EBITDA (excluding other income)	**109.2**	**154.2**	**-29.2%**	**104.5**
EBITDA margin (%) (excluding other income)	**12.2%**	**16.1%**	**-3.9%**	**10.6%**
Finance cost	82.6	112.2	-26.4%	79.8
Depreciation	5.9	4.6	27.6%	5.4
Profit/(loss) before tax	**48.6**	**55.1**	**-11.9%**	**50.3**
Tax expense	11.8	18.4	-36.0%	13.2
Profit/(loss) after tax	**36.8**	**36.7**	**0.3%**	**37.1**
Other comprehensive income/(loss)	-4.7	-3.3	42.6%	10.1
Total comprehensive income	**32.1**	**33.4**	**-3.9%**	**47.2**

Consolidated Financials: Q2 FY27

Particular	Q2 FY27 ₹ Cr	Q2 FY26 ₹ Cr	y-o-y %	Q1 FY27 ₹ Cr
Income from operations	896.8	960.7	-6.7%	993.4
Other income	28.3	22.5	25.8%	62.1
Total income	**925.2**	**983.3**	**-5.9%**	**1,055.5**
Construction cost (including material) and other expenses	702.7	729.3	-3.6%	799.4
Employees eost	91.4	83.7	9.2%	89.4
EBITDA (excluding other income)	**102.8**	**147.8**	**-30.4%**	**104.6**
EBITDA margin (%) (excluding other income)	**11.5%**	**15.4%**	**-3.9%**	**10.5%**
Finance cost	89.5	119.9	-25.4%	86.8
Depreciation	6.5	5.9	10.3%	6.0
Share in profit/(loss) of associates and Joint venture	0.1	(2.2)		0.5
Profit/(loss) before tax	**35.2**	**42.3**	**-16.7%**	**74.4**
Tax expense/(credit)	12.7	(5.5)		23.3
Profit/(loss) after tax	**22.6**	**47.8**	**-52.8%**	**51.1**
Other comprehensive income/(loss)	(31.8)	0.8		(1.2)
Total comprehensive income/(loss) (after tax)	**(9.3)**	**48.6**		**49.9**


HCC
100
EST. 1926