

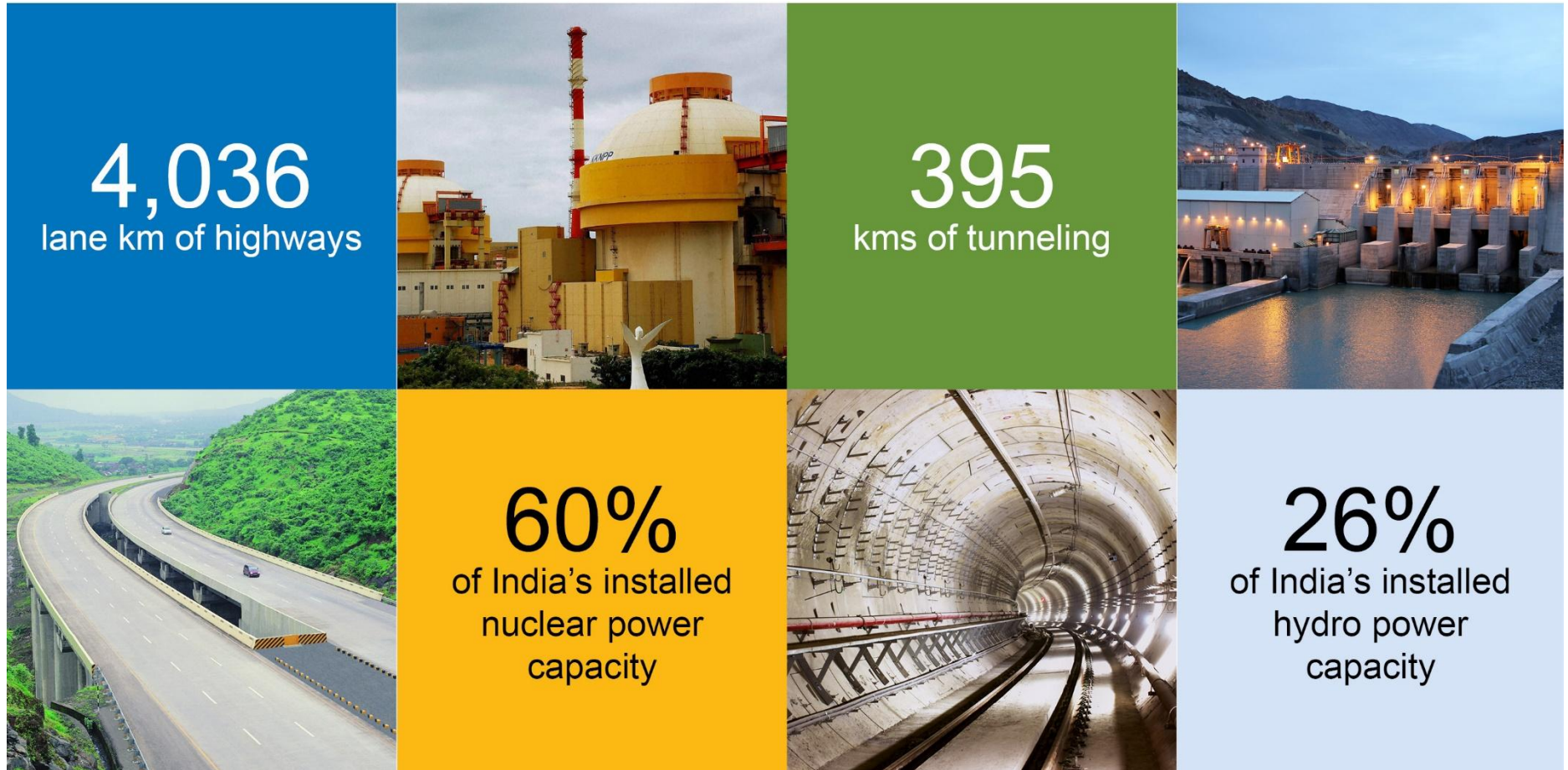


Hindustan Construction Co Ltd

Investor/Analyst Presentation

Q1 FY26

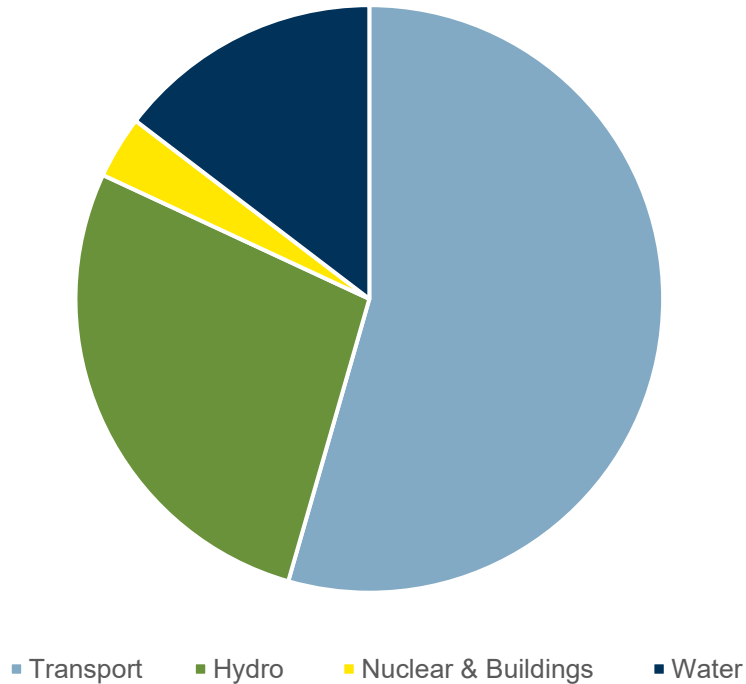
Nation building since 1926



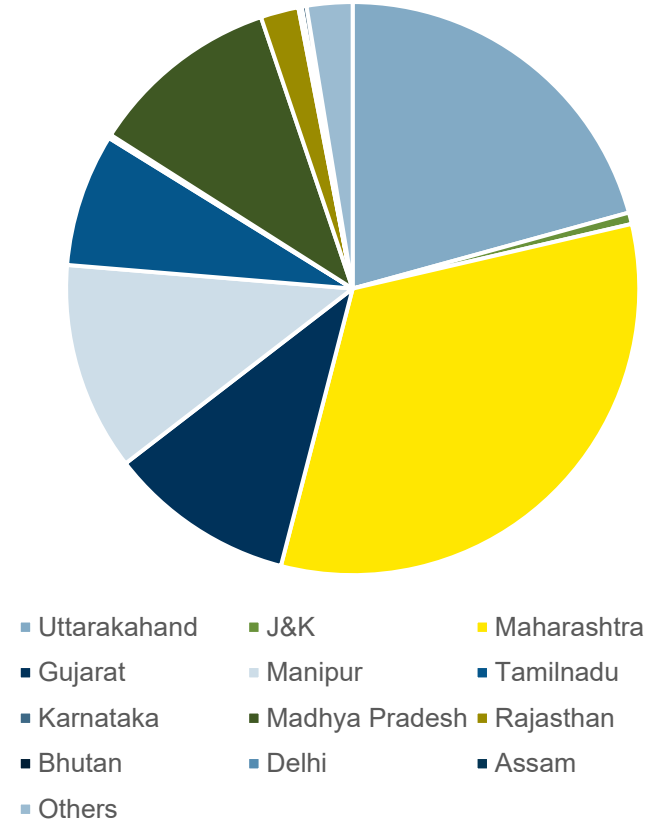
Diversified & robust orderbook

Order Backlog: ₹11,188 Cr

Order Book Position (Business Line Wise %)



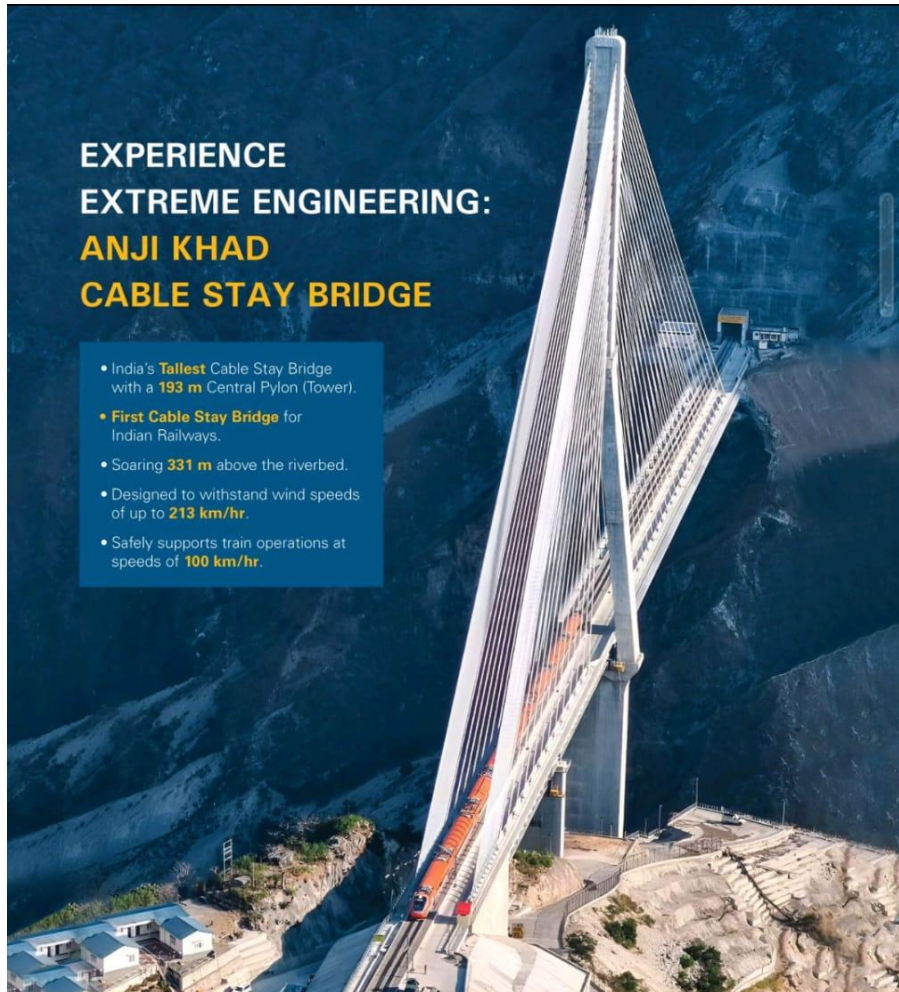
Order Book Position (Geographical)



Key performance highlights: Q1FY26

- Standalone Turnover of ₹1069 Cr in Q1 FY26 versus ₹1,265.7 Cr in Q1 FY25
- Standalone Net Profit of ₹38.6 Cr in Q1 FY26 versus ₹22.8 Cr in Q1 FY25
- Standalone EBITDA margins at 14.9% in Q1 FY26 compared to 12.6% in Q1 FY25
- Received ₹250 Cr through settlement of an award under VSV2
- Lowest bidder in projects worth ~ ₹6,532 Cr (HCC's share : ₹6,079 Cr); with robust bid pipeline (~₹40,000 Cr) reflecting strong business momentum
- Operations update:
 - **Anjikhad Cable Stay Bridge** inaugurated by PM Shri Narendra Modi on June 6, 2025
 - **Tehri PSP**: Commercial Operation Date of Unit-5 and Unit-6 declared as June 7 and July 10
 - **Vishnugad Pipalkoti HEP**: 6.5 km of TBM mining completed out of the 12.1 km
 - **Sone Bridge**: DLP Completion certificate received
 - Mobilisation and execution of newly secured projects — Agardanda Cable-Stayed Bridge, Bhivpuri PSP, and Indore Metro is progressing well
- Achieved claims to award conversion amounting to ₹453 Cr

Anji Khad Cable Stay Bridge



EXPERIENCE EXTREME ENGINEERING: ANJI KHAD CABLE STAY BRIDGE

- India's **Tallest** Cable Stay Bridge with a **193 m** Central Pylon (Tower).
- **First Cable Stay Bridge** for Indian Railways.
- Soaring **331 m** above the riverbed.
- Designed to withstand wind speeds of up to **213 km/hr**.
- Safely supports train operations at speeds of **100 km/hr**.



- Tallest Cable Stay Bridge inaugurated by Honourable Prime Minister Shri Narendra Modi on June 6, 2025
- India's first cable stayed railway bridge
- 193-metre-high pylon is tallest in the country

Tehri PSP (4x250 MW)



Powerhouse Overview



Unit - 5 COD

Powerhouse false ceiling, Drainage Gallery Lining and finishing works are in Progress.

Vishnugad Pipalkoti HEP (4x111MW)



HRT by TBM: TBM mining 6.5 KM of Tunneling completed out of 12.1 KM by TBM.

Parwan Dam



Mumbai Metro Line 3

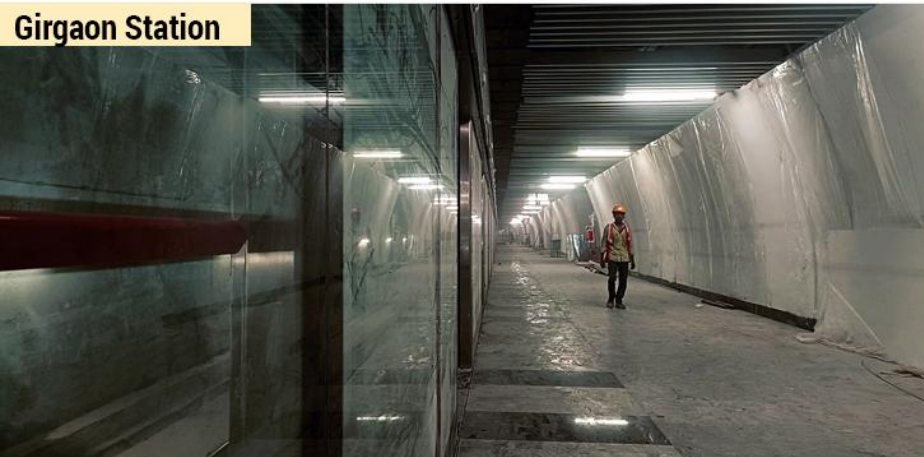
CST Station



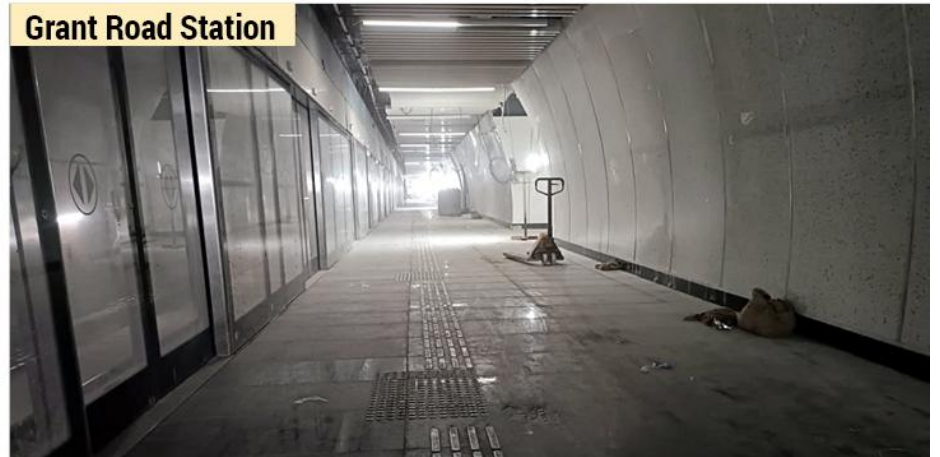
Kalbadevi Station



Girgaon Station



Grant Road Station



Mumbai Coastal Road



Standalone Financials: Q1 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY26 ₹ Cr	Q1 FY25 ₹ Cr	y-o-y %	Q4 FY25 ₹ Cr
Income from Operations	1,069.0	1,265.7	-15.5%	1,330.2
Other Income	20.7	20.7	-0.3%	28.1
Total Income	1,089.7	1,286.5	-15.3%	1,358.3
Construction Cost (incl. material) and Other expenses	826.3	1,023.1	-19.2%	843.8
Employees Cost	83.8	83.4	0.5%	73.6
EBITDA (excluding Other Income)	159.0	159.3	-0.2%	412.8
EBITDA margin (%) (excluding Other Income)	14.9%	12.6%	2.3%	31.0%
Finance Cost	114.6	125.3	-8.6%	108.5
Depreciation	10.4	16.2	-36.0%	15.5
Profit/(Loss) Before Tax	54.7	38.5	42.2%	316.9
Tax expense	16.2	15.8	2.6%	88.5
Profit/(Loss) After Tax	38.6	22.8	69.6%	228.4
Other Comprehensive Income/(Loss)	4.0	12.2	-67.6%	(8.7)
Total Comprehensive Income (after Tax)	42.5	35.0	21.6%	219.6

Consolidated Financials: Q1 FY26

Results are in accordance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs

Particular	Q1 FY26 ₹ Cr	Q1 FY25 ₹ Cr	y-o-y %	Q4 FY25 ₹ Cr
Income from Operations	1,091.3	1,816.0	-39.9%	1,373.7
Other Income	27.3	19.8	38.2%	18.5
Total Income	1,118.7	1,835.7	-39.1%	1,392.2
Construction Cost (including material) and Other Expenses	826.4	1,517.9	-45.6%	868.1
Employees Cost	85.5	145.6	-41.3%	76.1
EBITDA (excluding Other Income)	179.5	152.4	17.7%	429.5
EBITDA margin (%) (excluding Other Income)	16.45%	8.39%	8.1%	31.27%
Finance Cost	121.9	146.0	-16.5%	111.4
Depreciation	11.6	25.8	-55.1%	22.3
Share in profit and loss of associates and Joint venture	-	13.4	-100.0%	(141.0)
Profit/(Loss) Before Tax	73.3	13.8	430.5%	173.3
Tax expense	22.6	16.3	38.8%	83.2
Profit/(Loss) After Tax	50.7	(2.5)	-2162.2%	90.1
Other comprehensive income/(loss)	87.1	18.1	380.8%	23.0
Total Comprehensive Income/(loss) (after Tax)	137.9	15.7	780.3%	113.1



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Disclaimer

This presentation contains certain forward looking statements concerning future business prospects and profitability of HCC, which are subject to a number of risks and uncertainties and actual results could materially differ from those in such forward looking statements, important developments that could affect the company's operations include a downtrend in the infrastructure sector, significant changes in political and economic environment in India, tax laws, labour relations, litigation etc. The company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the company.