Hindustan Construction Co Ltd

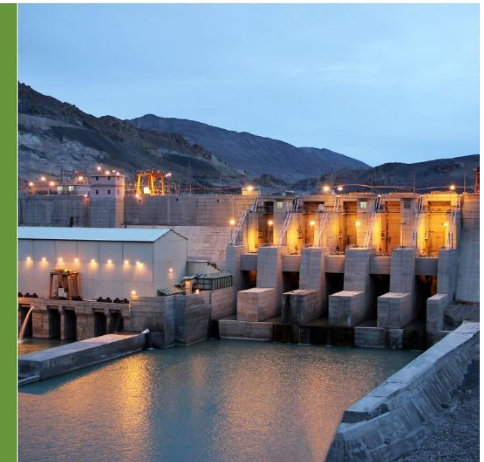
Investor/Analyst Presentation

Q1 FY27

Nation building since 1926

4,036
lane km of highways

395
kms of tunneling



60%
of India's installed nuclear power capacity

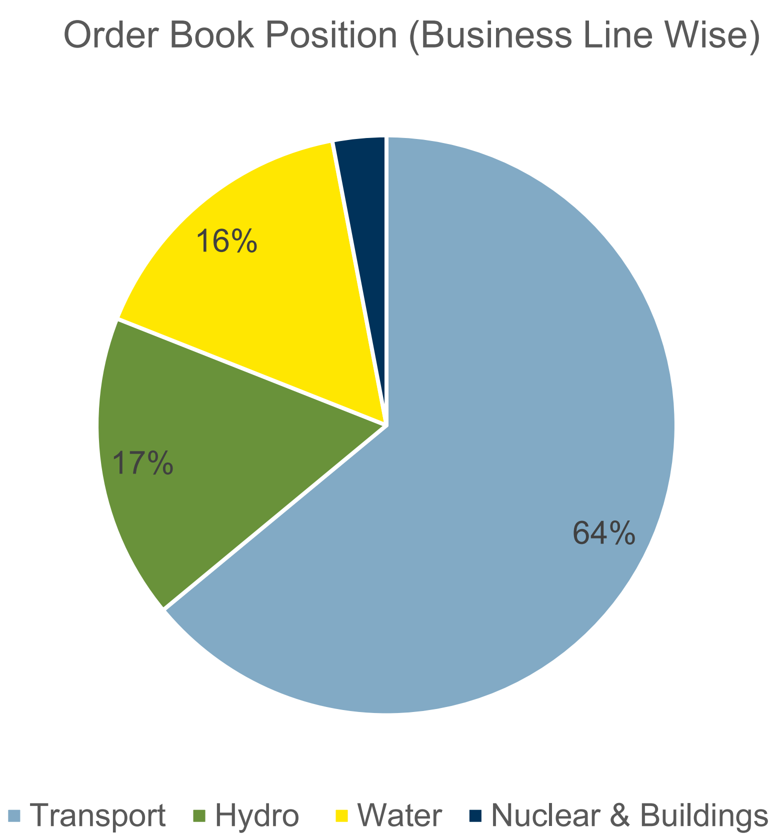
26%
of India's installed hydro power capacity

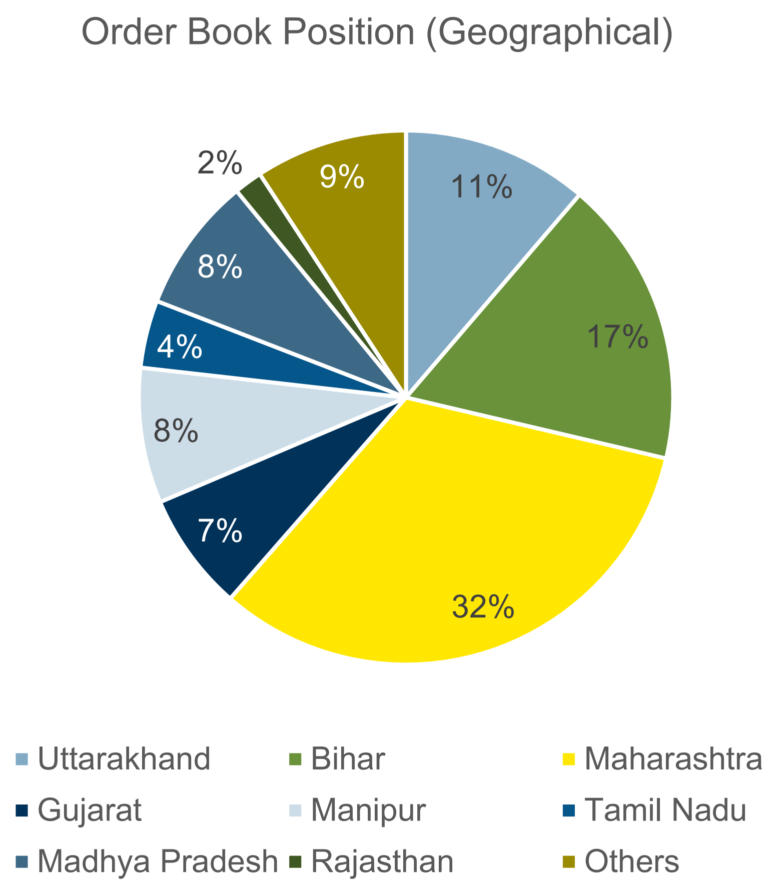
Key performance highlights: Q1 FY27

1. Standalone turnover at ₹982 Cr and ₹37 Cr net profit in Q1 FY27
2. Consolidated PAT improved marginally to ₹51 Cr on revenue of ₹993 Cr
3. EBITDA margin at 10.7% in Q1 FY27 (vs. 14.9% in Q1 FY26)
4. Pre-payment of ₹100 crore debt planned in August 2026 with further pre-payments to follow
5. New order of ₹127 Cr; L1 bids worth ₹2,124 Cr (HCC share : ₹1,671 Cr)
6. 4 bids ~₹9,997 Cr under evaluation (HCC share: ~₹7,747 Cr); ₹85,907 Cr pipeline under pursuit

Diversified & robust orderbook

Order Backlog: ₹12,976 Cr





Operations Update: Indore Metro

TBM deployment advancing, with piling, station excavation and launch preparations progressing across the corridor.

Operations Update: Patna Metro PC 05 & PC 06

Batching Plant

Segment Casting

Casting yard development and guide wall works progressed. Segment casting commenced, while TBM deliveries were scheduled for September–December 2026.

Operations Update: Agardanda Creek Bridge

Piling, pier and segment casting works progressed, while land handover and statutory clearances are expected by Nov 2026.

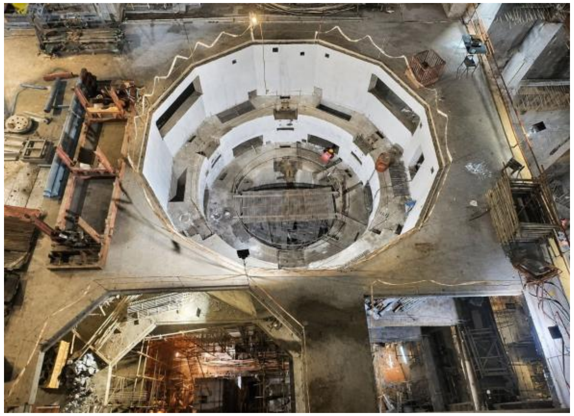
Operations Update: Bhivpuri PSP (3x333.33 MW)

Powerhouse Excavation

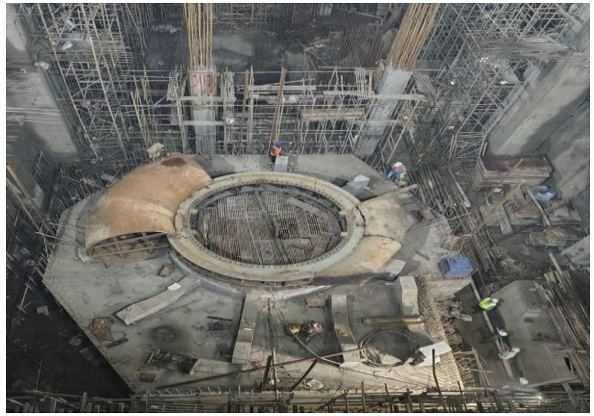
Upper Intake Excavation

Earthworks and steel liner fabrication progressed across key project components, with forest and road clearances pending for road works.

Operations Update: Vishnugad Pipalkoti HEP (4x111 MW)



Machine Hall Unit 2



Machine Hall Unit 3

Surge Shaft

Dam

Desilting Chamber

Tail Race Tunnel

Major civil works progressed across the dam, tunnels and intake structures, with Machine Hall handed over for Units 1 & 2 and HRT excavation reaching 85%

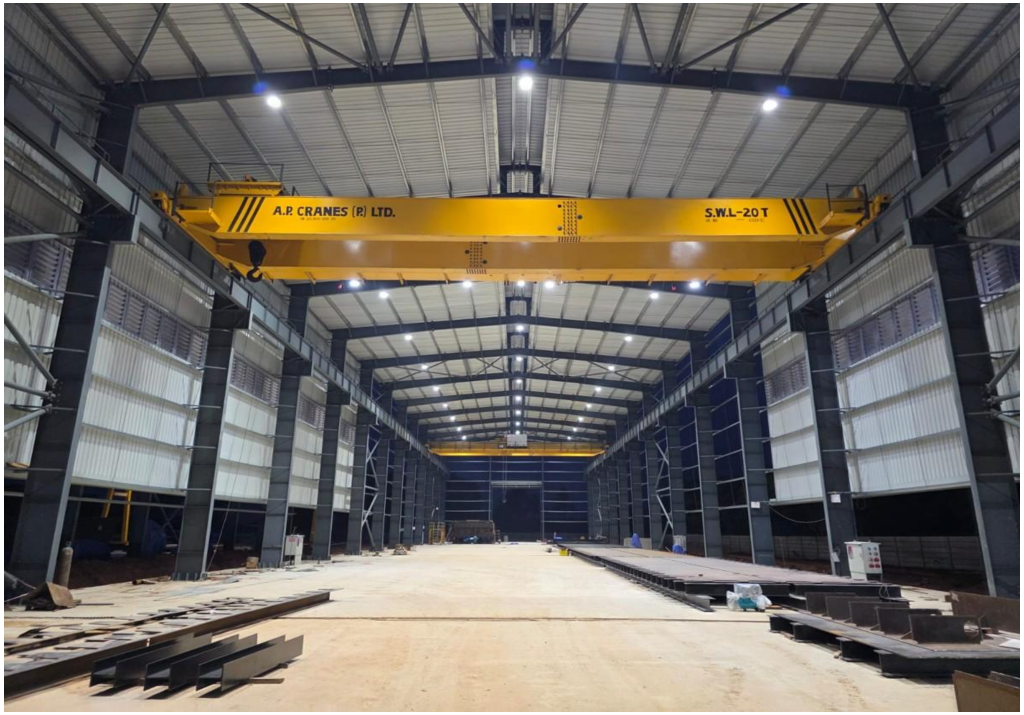
Operations Update: Tapovan Vishnugad HEP (4x130 MW)

Breakthrough of Face 2 & Face 3

Face 5

HRT breakthrough achieved; excavation and overlining progressed across remaining faces.

Operations Update: Hindalco PS & PSS



Pot shell prototype approved, with bulk fabrication commenced and superstructure prototype fabrication in progress.

Standalone Financials: Q1 FY27

Particular	Q1 FY27 ₹ Cr	Q1 FY26 ₹ Cr	y-o-y %	Q4 FY26 ₹ Cr
Income from operations	981.7	1,069.0	-0.1	988.7
Other income	31.0	20.7	0.5	28.1
Total income	**1,012.7**	**1,089.7**	**-0.1**	**1,016.8**
Construction cost (incl. material) and other expenses	790.1	826.3	-0.0	722.4
Employees cost	87.1	83.8	0.0	86.1
EBITDA (excluding other income)	**104.5**	**159.0**	**-0.3**	**180.3**
EBITDA margin (%) (excluding other income)	**10.7%**	**14.9%**	**-4.2%**	**18.2%**
Finance cost	79.8	114.6	-0.3	95.0
Depreciation	5.4	10.4	-0.5	5.6
Profit before exceptional items and tax	**50.3**	**54.7**	**-0.1**	**107.8**
Exceptional item - Gain/(loss)	-	-	-	-35.6
Profit/(loss) before tax	**50.3**	**54.7**	**-0.1**	**72.2**
Tax expense	13.2	16.2	-0.2	27.6
Profit/(loss) after tax	**37.1**	**38.6**	**-0.0**	**44.6**
Other comprehensive income/(loss)	10.1	4.0	1.6	-3.9
Total comprehensive income	**47.2**	**42.5**	**0.1**	**40.8**

Consolidated Financials: Q1 FY27

Particular	Q1 FY27 ₹ Cr	Q1 FY26 ₹ Cr	y-o-y %	Q4 FY26 ₹ Cr
Income from operations	993.4	1,091.3	(0.1)	992.2
Other income	62.1	27.3	1.3	25.3
Total income	**1,055.5**	**1,118.7**	**(0.1)**	**1,017.5**
Construction cost (including material) and other expenses	799.4	826.4	(0.0)	731.7
Employees cost	89.4	85.5	0.0	89.7
Share in profit/(loss) of associates and joint venture (net)	0.5	-	-	5.7
EBITDA (excluding other income)	**105.1**	**179.5**	**(0.4)**	**176.5**
EBITDA margin (%) (excluding other income)	**10.6%**	**16.5%**	**-5.9%**	**17.8%**
Finance cost	86.8	121.9	(0.3)	104.7
Depreciation	6.0	11.6	(0.5)	5.2
Profit/(loss) before tax	**74.4**	**73.3**	**0.0**	**92.0**
Tax expense/(credit)	23.3	22.6	0.0	33.0
Profit/(loss) after tax	**51.1**	**50.7**	**0.0**	**58.9**
Other comprehensive income/(loss)	(1.2)	87.1	(1.0)	(2.1)
Total comprehensive income/(loss) (after tax)	**49.9**	**137.9**	**(0.6)**	**56.8**

HCC 100

EST. 1926