

Press Release

HCC reports Net Profit of ₹85.9 Cr for Q3 FY26

Construction Business records turnover of ₹921.8 Cr in Q3 FY26

Mumbai: February 12, 2026: HCC E&C reported standalone turnover and net profit of ₹921.8 crore and ₹85.9 crore, respectively, in Q3 FY26, as against ₹1,002.1 crore and ₹216.4 crore, respectively, in Q3 FY25. The Company's order book stood at ₹13,148 crore as of December 31, 2025. HCC reported consolidated revenue of ₹925.3 crore in Q3 FY 26 versus ₹1,006.8 crore in Q3 FY 25 — the figures are not comparable owing to the divestment of Steiner AG in the last fiscal year. The consolidated profit was at ₹8.07 crore in Q3 FY26 versus ₹38.9 crore in Q3 FY25.

Financial highlights – HCC unaudited standalone results

- Turnover of ₹921.8 crore in Q3 FY 26 versus ₹1,002.1 crore in Q3 FY 25
- Net Profit of ₹85.9 crore in Q3 FY 26 versus ₹216.4 crore in Q3 FY 25
- EBITDA margins at 15.2% in Q3 FY 26 compared to 14.7% in Q3 FY 25

Demonstrating sustained momentum in order acquisition, the Company secured two orders aggregating ₹1,478 crore in joint venture from the Northern Frontier Railways, in which HCC holds 65% stake. The company is also the lowest bidder in projects worth ₹2,675 cr (HCC share: ₹1,517 cr) and the bid pipeline remains robust at approximately ₹53,820 crore, reflecting strong business momentum and a healthy outlook.

HCC reduced its corporate guarantee exposure to PRPL by ₹3,364 crore, with the obligation now limited to ₹571 crore (20% of the principal amount) following requisite approvals. Furthermore, the company has strengthened its balance sheet with a ₹1,000 crore Rights Issue which was subscribed ~200%.

Steady progress was achieved across multiple infrastructure projects in Q3 FY26. Hon'ble Chief Minister of Bihar, Shri Nitish Kumar, inaugurated the commencement of works for the Patna Metro Rail Project (Packages 05 & 06). At the Indore Metro Rail Project, piling works are underway at all five stations, while station excavation is in progress at the Airport and Rajwada stations.

Among key updates, Vishnugad–Pipalkoti HEP has achieved a significant portion of dam concrete works, and 8.5 km of the planned 12.1 km HRT excavated using TBM. Work at the Agardanda Creek, Tehri Pumped Storage, and Bhivpuri Pumped Storage projects is progressing on schedule.

About HCC:

HCC is a business group developing and building responsible infrastructure through next practices. With an engineering heritage of nearly 100 years, HCC has executed a majority of India's landmark infrastructure projects, having constructed 26% of India's Hydro Power generation and 60% of India's Nuclear Power generation capacities, over 4,036 lane km of Expressways and Highways, more than 402 km of complex Tunnelling and 403 Bridges. Today, HCC serves the infrastructure sectors of Transportation, Power and Water.