

Press Release

HCC reports Net Profit of ₹36.7 Cr for Q2 FY26 **Construction Business records turnover of ₹957 Cr in Q2 FY26**

Mumbai: November 6, 2025: HCC E&C reported standalone turnover and net profit of ₹957.8 crore and ₹36.7 crore, respectively, in Q2 FY26, as against ₹1,203 crore and ₹50.2 crore, respectively, in Q2 FY25. The Company's order book stood at ₹13,152 crore as of September 30, 2025. HCC reported consolidated revenue of ₹960.7 crore in Q2 FY 26 versus ₹1,406.9 crore in Q2 FY 25 — the figures are not comparable owing to the divestment of Steiner AG in the last fiscal year. The consolidated profit was at ₹47.8 crore in Q2 FY26 versus ₹63.9 crore in Q2 FY25.

Financial highlights – HCC unaudited standalone results

- Turnover of ₹957.8 crore in Q2 FY 26 versus ₹1,203 crore in Q2 FY 25
- Net Profit of ₹36.7 crore in Q2 FY 26 versus ₹50.2 crore in Q2 FY 25
- EBITDA margins at 16.1% in Q2 FY 26 compared to 17.8% in Q2 FY 25

Demonstrating continued success in order acquisition, the Company secured three orders, two packages of Patna Metro and an Aluminium smelter expansion project from Hindalco, totalling to ₹2,770 crore. Furthermore, the company is the lowest bidder for a project worth ₹840 crore. The bid pipeline remains robust at approximately ₹57,000 crore, reflecting strong business momentum and a healthy outlook.

Significant progress was achieved across multiple infrastructure projects in Q2 FY26, underscoring continued momentum in project execution and delivery.

Hon'ble Prime Minister Shri Narendra Modi inaugurated the Mumbai Metro Line 3 (Package UGC 02), a transformative milestone in the city's urban mobility, with HCC playing a key role through the construction of the Chatrapati Shivaji Terminus, Kalbadevi, Girgaon, and Grant Road stations. Piling works are underway at key locations of the Indore Metro including the Airport, BSF Kalani Nagar, and Rajwada stations.

In the hydropower segment the Tehri Pumped Storage Project successfully completed synchronisation of Unit 7 with the Grid, a critical step towards operational readiness. The Bhivpuri PSP advanced with excavation works underway across the Upper and Lower Reservoirs, Powerhouse, and Penstock Fabrication sites. The Vishnugad Pipalkoti HEP achieved 7.5 km of tunneling by TBM out of 12.1 km and the Parwan Dam Project neared completion.

The Company also achieved significant progress in its deleveraging initiatives, with lender prepayments of ₹80 crore during the quarter, bringing year to date debt repayment to ₹215 crore.

About HCC:

HCC is a business group developing and building responsible infrastructure through next practices. With an engineering heritage of nearly 100 years, HCC has executed a majority of India's landmark infrastructure projects, having constructed 26% of India's Hydro Power generation and 60% of India's Nuclear Power generation capacities, over 4,036 lane km of Expressways and Highways, more than 402 km of complex Tunnelling and 403 Bridges. Today, HCC serves the infrastructure sectors of Transportation, Power and Water.