

Press Release**HCC FY26 Net Profit rises 142% to ₹206 crore
Accelerated deleveraging continues with 38% YoY reduction in debt**

Mumbai: May 14, 2026: HCC reported a standalone net profit of ₹205.8 crore in FY26, compared to ₹84.9 crore in FY25, registering a sharp 142% YoY growth. During the year, the company reduced its debt from ₹3,197 crore to ₹1,995 crore, reflecting continued commitment to deleveraging, stronger operational performance, cost discipline and sustained margins.

Financial highlights

- Standalone turnover of ₹3,937.3 crore in FY26 vs ₹4,801.1 crore last year and ₹988.7 crore in Q4 FY26 vs ₹1,330.2 crore in Q4 FY25.
- Standalone net profit of ₹205.8 crore in FY26 vs net profit of ₹84.9 crore last year (142% increase) and net profit of ₹44.6 crore in Q4 FY26 vs net profit of ₹228.4 crore in Q4 FY25.
- Standalone EBITDA margin at 18.2% in Q4 FY26 and 16.1% in FY26 vs 31% in Q4 FY25 and 19.4% in FY25.
- Consolidated revenue at ₹992.2 crore in Q4 FY26 and ₹3,969.6 crore in FY26 versus ₹1,373.7 crore in Q4 FY25 and ₹5,603.4 crore in FY25.
- Consolidated net profit stood at ₹58.9 crore in Q4 FY26 and ₹165.5 crore in FY26 versus consolidated net profit of ₹90.1 crore in Q4 FY25 and ₹112.6 crore in FY25.
- HCC order book stood at ₹12,971 crore as of March 31, 2026.

Mr. Arjun Dhawan, Vice Chairman & Managing Director, HCC, said, “With HCC completing 100 years of service in FY26, we enter our next century on a firmer financial foundation and with renewed purpose. India’s infrastructure ambitions today are both necessary and transformative. Our experience over a century reinforces that enduring infrastructure requires rigorous planning, engineering excellence and a long-term commitment to public value. As we look ahead, HCC remains committed to nation building that strengthens economic resilience and improves everyday life.”

In FY26 HCC secured orders worth ₹4,554 crore, in addition to acquiring a new order worth ₹1,100 crore in April 2026 and achieving L1 position for a project valued at ₹840 crore. The Company also maintained a strong execution pipeline across the transportation, hydro and urban infrastructure sectors with bids worth ~₹25,760 crore under evaluation and bid submissions valued ~₹43,800 crore planned for Q1 and Q2 FY27.

During the year, HCC delivered and advanced several landmark infrastructure projects across transportation and urban infrastructure, including Mumbai Metro Line 3, the Anji Khad Railway Bridge and the Mumbai Coastal Road. Further, Tehri Pump Storage (1,000 MW) became fully operational on 12 April 2026.

HCC also strengthened its financial position significantly during FY26 through an oversubscribed (2x) ₹1,000 crore rights issue, reflecting strong investor confidence in the Company's growth strategy. Supported by capital infusion, arbitration realisations and internal accruals, HCC substantially reduced debt from ₹3,197 crore in March 2025 to ₹1,995 crore in March 2026. These measures have materially improved the Company's balance sheet strength, liquidity and overall risk profile.

During Q4 FY26, the Indore Metro Rail Project achieved completion of Factory Acceptance Tests for two TBMs, while piling and station excavation works advanced across all stations. Work on the Patna Metro Rail Project (Packages 05 & 06) progressed steadily, with key preliminary and infrastructure development activities advancing across the corridor. Meanwhile, the Vishnugad–Pipalkoti HEP marked significant progress in dam concrete works, with 9.3 km of the planned 12.1 km HRT excavated using TBMs. Work at the Agardanda Creek Bridge, Parwan Dam, Tapovan Vishnugad HEP, and Bhivpuri Pumped Storage projects continued in line with scheduled timelines.

On January 27, 2026, HCC marked its centenary year, completing 100 years of engineering and infrastructure development in India. The milestone reflects the Company's long institutional journey across transportation, hydro, nuclear and urban infrastructure, and reinforces its continued focus on building infrastructure of long-term public value.

About HCC:

HCC is a business group developing and building responsible infrastructure through next practices. With an engineering heritage of nearly 100 years, HCC has executed a majority of India's landmark infrastructure projects, having constructed 26% of India's Hydro Power generation and 60% of India's Nuclear Power generation capacities, over 4,036 lane km of Expressways and Highways, more than 402 km of complex Tunnelling and 403 Bridges. Today, HCC serves the infrastructure sectors of Transportation, Power and Water.