CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		HINDUSTAN CONSTRUCTION COMPANY LIMITED					
Scrip Code, Name of the scrip, class of security:		500185 / HCC / Equity Shares					
Quarter ended:		30th September 2013					
Partly paid-up shares:-	No. of partly paid-up sha	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Outstanding convertible securities:-	No. of outstanding secur	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group	0	0.00	0.00				
Held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group	39215686	100.00	6.07				
Held by public	0	0.00	0.00				
Total	39215686	100.00	6.07				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	645826106						

Categ	Category of Shareholder	Number of	Total number	Number of shares held in	Total Sharel percentag number o	ge of total		ledged or encumbered
code (I)	(II)	shareholders (III)	of shares (IV)	dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	4	2127294	2127294	0.35	0.35	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	239672100	239672100	39.52	39.51	200703600	83.74
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	8	241799394	241799394	39.87	39.86	200703600	83.00
(2)	Foreign							
(a)	Invididuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
Total S	Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	241799394	241799394	39.87	39.86	200703600	83.00
(B)	Public Shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds / UTI	5	12202122	12193122	2.01	2.01		
(b)	Financial Institutions / Banks	9	927250	924750	0.15	0.15		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venutre Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	8382144	8382144	1.38	1.38		
(f)	Foreign Institutional Investors	59	103523854	103457854	17.07	17.07		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	77	125035370	124957870	20.61	20.61		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporate	2355	47463658	47376658	7.83	7.83		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	220352	177998162	169701081	29.35	29.34		

ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	59	14183116	14015116	2.34	2.34		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i.	Trust	4	10000	10000	0.00	0.00		
ii.	Foreign Bodies	0	0	0	0.00	0.00		
	Sub-Total (B) (2)	222770	239654936	231102855	39.52	39.51	0.00	0.00
Total P	ublic Shareholding (B) = (B)(1)+(B)(2)	222847	364690306	356060725	60.13	60.12	0.00	0.00
	TOTAL (A)+(B)	222855	606489700	597860119	100.00	99.98	200703600	33.09
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	1	120720	120720	0.02	0.02		
	GRAND TOTAL (A)+(B)+(C)	222856	606610420	597980839		100.00	200703600	33.09

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company:	HINDUSTAN CONSTRUCTION COMPANY LIMITED					
Scrip Code, Name of the scrip, class of security:	500185 / HCC / Equity Shares					
Quarter ended:	30th September 2013					

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		Details of Shares held		Sh	Share encumbered		Details of warrants		Details of convertible securties		Total shares(including
Sr. No (I)	Name of the shareholder (II)	No.of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) (VII)	No.of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No.of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	conversion of warrants and convertible
1	AJIT GULABCHAND	2117294	0.35	0	0.00	0.00	0	0.00	0	0.00	0.33
2	HINCON HOLDINGS LTD	200703600	33.09	200703600	100.00	33.09	15320000	39.07	0	0.00	33.45
3	HINCON FINANCE LIMITED	38365500	6.32	0	0.00	0.00	23895686	60.93	0	0.00	9.64
4	SHALAKA GULABCHAND DHAWAN	10000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SHALAKA INVESTMENT PVT LTD	538000	0.09	0	0.00	0.00	0	0.00	0	0.00	0.08
	Member of the Promoter Group										
6	ARYA CAPITAL MANAGEMENT PVT LTD	65000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
	TOTAL	241799394	39.86	200703600	83.00	33.09	39215686	100.00	0	0.00	43.51

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

				Details of	warrants		convertible rities	Total shares (including
Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and
1	SIWA HOLDINGS LIMITED	36,082,151	5.95	0	0.00	0	0.00	5.59
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	29,120,312	4.80	0	0.00	0	0.00	4.51
	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	12,185,832	2.01	0	0.00	0	0.00	1.89
4	DIMENSIONAL EMERGING MARKETS VALUE FUND	6,741,542	1.11	0	0.00	0	0.00	1.04
5	BNP PARIBAS ARBITRAGE	6,508,000		0	0.00	0	0.00	1.01
	TOTAL	90,637,837	14.94	0	0.00	0	0.00	14.04

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

				Details of	warrants		convertible rities	Total shares
Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	SIWA HOLDINGS LIMITED	36,082,151	5.95	0	0.00	0	0.00	5.59
	TOTAL	36,082,151	5.95	0	0.00	0	0.00	5.59

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public	
1	HINCON FINANCE LIMITED 38,365,500		6.32	Promoter	
	Total	38,365,500	6.32	_	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR	120720	120720	0.02
	TOTAL	120720	120720	0.02

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}				
	NIL							
	TOTAL	0	0	0.00				

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company:	HINDUSTAN CONSTRUCTION COMPANY LIMITED
Scrip Code, Name of the scrip, class of security:	500185 / HCC / Equity Shares
Quarter ended:	30th September 2013

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category of Shareholder Class X (III) Class X (IV) Class Z (V) Rights Percentage of (A+B+C) (V) Rights Rights Percentage of (A+B+C) (V) Rights Rights Percentage of (A+B+C) (V) Rights Rights Rights Percentage of (A+B+C) (V) Rights	Categ		Number	of Voting Righ	nts held in each		Total \	/oting Rights i.e. (VI)
Promoter Group	ory code	(II)					percentage of (A+B)	
Indian I	(A)							
(a) Individuals / Hindu Undivided Family (b) Cental Government / State Governments(s) (c) Bodies Corporate (d) Financial Institutions / Banks (e) Any Other (Trust) Sub-Total (A) (1) 0 0 0 0 0.00 0.00 (2) Foreign Foreign Individuals (Non-Resident Individuals / Foreign Individuals) (b) Bodies Corporate (c) Institutions (d) Any Other (specify) Sub-Total (A) (2) 0 0 0 0.00 0.00 0.00 Sub-Total (A) (2) 0 0 0 0.00 0.00 (B) Public Shareholding of Promoter and Promoter (1) Institutions (3) Motual Funds / UTI (4) Financial Institutions / Banks (5) Cental Government / State (6) Cental Government / State (6) Governments(s) (6) Insurance Companies (7) Foreign Institutional Investors (8) Foreign Institutional Investors (9) Foreign Institutional Investors (1) Foreign Institutional Investors (3) Foreign Institutional Investors (3) Foreign Venture Capital Investors (3) Foreign Venture Capital Investors (3) Foreign Venture Capital Investors (4) Any Other (specify) (5) Individuals shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individ								
Central Government / State Government / State Government (s)								
Governments(s) (c) Bodies Corporate (d) Financial Institutions / Banks (e) Any Other (Trust) (fundiduals (Non-Resident Individuals / Foreign Individuals) (b) Bodies Corporate (c) Institutions (d) Any Other (specify) (e) Individuals (Non-Resident Individuals / Foreign Individuals) (e) Institutions (d) Any Other (specify) (e) Institutions (d) Any Other (specify) (e) Institutions (e) Insurance Companies (e) Individuals hareholders holding nominal share capital upto Rs. 1 lakh (i) Individuals shareholders holding nominal share capital upto Rs. 1 lakh (i) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (i) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (i) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (i) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (i) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (i) Individual shareholders holding nominal share capital investors (i) Individual shareholders holding nominal (i) Individual sh	٠,,							
(c) Bodies Carporate (d) Financial Institutions / Banks (e) Any Other (Trust) Sub-Total (A) (1) 0 0 0 0 0.00 0.00 0.00 0.00 0.00 0.00	(b)							
(d) Financial Institutions / Banks (e) Any Other (Trust) Sub-Total (A) (1) 0 0 0 0 0.00 0.00 0.00 (2) Foreign (a) Individuals (Non-Resident Individuals / Foreign Individuals / Institutions (d) Any Other (specify) Sub-Total (A) (2) 0 0 0 0.00 0.00 0.00 Total Shareholding of Promoter and Promoter 0 0 0 0.00 0.00 0.00 By Public Shareholding of Promoter and Promoter 0 0 0 0.00 0.00 0.00 Institutions (Non-Resident Individual Funds / UTI (Non-Resident Individual Funds / UTI (Non-Resident Individual Individual Individual Individual Shareholders holding nominal share capital upto Rs. 1 lakh (Non-Resident (Non-Resident Individual Shareholders holding nominal share capital upto Rs. 1 lakh (Nolvidual Shareholders holding nominal share capital upto Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh (Promoter Individual Shareholders holding Non-Residual Shareholders holding Non-Residual Shareholders holding Non-Residual Shareholders holding Non-Residual Sha								
Any Other (Trust)	٠,							
Sub-Total (A) (1)	. ,							
	(e)							
Individuals (Non-Resident Individuals / Foreign Individuals / Foreign Individuals Foreign Individuals	(0)		0	0	0	0.00	0.00	0.00
Foreign Individuals Bodies Corporate								
(b) Bodies Corporate (c) Institutions Sub-Total (A) (2) 0 0 0 0 0.00 0.00 0.00 Sub-Total (A) (2) 0 0 0 0 0 0.00 0.00 0.00 B) Public Shareholding (Promoter and Promoter 0 0 0 0 0.00 0.00 0.00 B) Public Shareholding (B) Institutions	(a)							
Institutions Sub-Total (A) (2)	(1.)							
Any Other (specify)								
Sub-Total (A) (2)	. ,							
Total Shareholding of Promoter and Promoter 0 0 0 0 0.00 0	(u)		0	0	^	0.00	0.00	0.00
Public Shareholding Institutions	Total 9							
Institutions Mutual Funds / UTI			<u> </u>	U	<u>U</u>	0.00	0.00	0.00
(a) Mutual Funds / UTI Financial Institutions / Banks Cental Government / State Governments(s) (d) Venture Capital Funds (e) Insurance Companies (f) Foreign Institutional Investors (g) Foreign Venture Capital Investors (h) Any Other (specify) Sub-Total (B) (1) 0 0 0 0.00 0.00 (2) Non-Institutions Bodies Corporate Individuals - Individual shareholders holding nominal share capital upto Rs. 1 lakh Ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (C) Any Other (specify) I Trusts Iii Foreign Corporate Bodies Sub-total (B) (2) 0 0 0 0.00 0.00 Total Public Shareholding (B) = (B)(1)+(B)(2) 0 0 0 0.00 0.00 Shares held by Custodians and against which Depository Receips have been issued								
Financial Institutions / Banks Cental Government / State Government (State Governments(s) Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify)								
Cental Governments / State Governments (s) Venture Capital Funds Insurance Companies	. ,							
Governments(s) Venture Capital Funds Venture Capital Funds Insurance Companies	` '							
(d) Venture Capital Funds	(c)							
(e) Insurance Companies (f) Foreign Institutional Investors (g) Foreign Venture Capital Investors (h) Any Other (specify) Sub-Total (B) (1) 0 0 0 0.00 0.00 (2) Non-Institutions (a) Bodies Corporate (b) Individuals - Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (c) Any Other (specify) i Trusts ii Foreign Corporate Bodies Sub-total (B) (2) 0 0 0 0.00 0.00 Total Public Shareholding (B) = (B)(1)+(B)(2) 0 0 0 0.00 0.00 Shares held by Custodians and against which Depository Receips have been issued	(d)							
(f) Foreign Institutional Investors Foreign Venture Capital Investors Foreign Corporate Fore	. ,							
Foreign Venture Capital Investors Any Other (specify)	. ,	· · · · · · · · · · · · · · · · · · ·						
Sub-Total (B) (1)		Foreign Venture Capital Investors						
(2) Non-Institutions Bodies Corporate Individuals - Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual share capital in excess of Rs. 1 lakh Individual share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Individual shareholders holding one in the shareholders holding one in the shareholders holding one in the shareholders holding Individual shareholders holding Individual shareholders holding one in the shareholders holding one in the shareholders holding Individual shareholders holding nominal								
(a) Bodies Corporate (b) Individual shareholders holding nominal share capital upto Rs. 1 lakh (c) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (c) Any Other (specify) (d) Trusts (e) Sub-total (B) (2)		Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(a) Bodies Corporate Individuals - Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh (C) Any Other (specify) Trusts Foreign Corporate Bodies Sub-total (B) (2) 0 0 0 0.00 0.00 0.00 Total Public Shareholding (B) = (B)(1)+(B)(2) 0 0 0 0.00 0.00 0.00 Total A(A)+(B) 0 0 0 0.00 0.00 0.00 Shares held by Custodians and against which Depository Receips have been issued	(2)							
Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	(a)							
Share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	(b)	Individuals -						
Share capital upto K8. 1 lakh Individual shareholders holding nominal share capital in excess of R8. 1 lakh	i							
Share capital in excess of Rs. 1 lakh								
Share capital in excess of Rs. 1 lakh Any Other (specify)	ii							
Trusts Foreign Corporate Bodies Sub-total (B) (2)								
Foreign Corporate Bodies Sub-total (B) (2)	. ,							
Sub-total (B) (2) 0 0 0 0.00 0.00 0.00 Total Public Shareholding (B) = (B)(1)+(B)(2) 0 0 0 0.00 0.00 0.00 TOTAL (A)+(B) 0 0 0 0.00 0.00 0.00 Shares held by Custodians and against which Depository Receips have been issued								
Total Public Shareholding (B) = (B)(1)+(B)(2)	ii		<u> </u>	_				
TOTAL (A)+(B)	T-4-1							
Shares held by Custodians and against which Depository Receips have been issued	ıotal							
(C) which Depository Receips have been issued			0	0	0	0.00	0.00	0.00
issued	(C)							
	(C)							
		GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable