Errata to the Notice of Extraordinary General Meeting (EGM) of Hindustan Construction Company Limited

1. Page 11, Point No. (b),

Ş	For th	For the below table				
	Sr.	Names of Lenders#				
	No.					
	1	Axis Bank Ltd.				
	2	Bank of Baroda				
-	3	Bank of Maharashtra				
	4	Canara Bank				
	5	Central Bank of India				
	6	DBS Bank Ltd				
-	7:-	EXIM Bank				
	8	The Federal Bank Ltd				
	9	ICICI Bank				
	10	IDBI Bank				
	11	IFCI Limited				
	12	Indian Bank				
	13	Indian Overseas Bank				
	14	Jammu & Kashmir Bank				
	15	LIC OF INDIA				
	16	NABARD				
	17	Oriental Bank of Commerce				
	18	Punjab National Bank				
	19	SREI Finance				
	20	Standard Chartered Bank				
1	21	State Bank of Hyderabad				
	22	State Bank of India				
	23 (State Bank of Mysore				
6	24	State Bank of Patiala				
	25	State Bank of Travancore				
	26	Syndicate Bank				
	27	EXIM Bank (US)				
*	28	Union Bank of India				
, è	29	United Bank of India				
12	30	Vijaya Bank				
1"						

Sr. No.	e below table Names of Lenders#	Proposed Equity Shares (*)	Post Equity Share Holding %	Proposed OCDs (Rs. in Crs.) (**)	Post Shareholdin Issue of Equity Shares upon conversion of OCDs %
		15861886	1.61	152.7	1.61
1	Axis Bank Ltd.	6465360	0.63	39.7	0.63
2	Bank of Baroda	1517742	0.15	9.3	0.15
3	Bank of Maharashtra	19603966	1.90	120.3	1.90
4	Canara Bank	3717149	0.36	22.8	0.36
5	Central Bank of India	4690567	0.45	45.2	0.45
6	DBS Bank Ltd	24251091	2.35	148.8	2.35
7	EXIM Bank	3611735	0.35	22.2	0.35
.8	- The Federal Bank Ltd		1.40	84.8	1.40
9	ICICI Bank	13818139	2,47	156.0	2.47
10	IDBI Bank	25434620	0.73	72.8	0.73
11	IFCI Limited	7570839	0.73	24.7	0.39
12	Indian Bank	4022572	0.33	25.8	0.41
13	Indian Overseas Bank	4199032	0.60	37.6	0.60
14	Jammu & Kashmir Bank	6137390	1.03	28.9	1.03
, 15∘	LIC OF INDIA	4715553	0.22	22.3	0.22
16	NABARD	2308978	0.22	14.6	0.23
17	Oriental Bank of Commerce	2380356	2.13	211.4	2.13
18	Punjab National Bank	21955252		54.7	0.55
19	SREI Equipment Finance Ltd	5682562	0.55	65.8	0.66
20	Standard Chartered Bank	6833654	0.66	14.1	0.00
21	State Bank of Hyderabad	2291781	0.22	93.2	1.47
22	State Bank of India	15185691	1.47	29.8	0.47
23	State Bank of Mysore	4854073	0.47		0.63
24	State Bank of Patiala	6455760	0.63		0.03
25	State Bank of Travancore	712800	0.07	4.4	0.07
26	Syndicate Bank	9693580	0.94	59.5 14.8	0.23
27	EXIM Bank (US)	2404996	0.23	38.6	0.62
28	Union Bank of India	6286803	0.62	89.4	1.41
29	United Bank of India	14569452	1.41	29.2	0.46
30	Vijaya Bank	4759291	0.46		
	Total	251992670		1,772.9	

(*) Upto 25,19,92,670 Equity Shares of face value Re.1/- each representing 24.44% of the expanded share capital is proposed to be allotted to Lenders in aggregate. The Proposed Equity Shares shown in the respective columnirow against each Individual Lender is the maximum quantity of Equity Shares proposed as per S4A Scheme. The actual quantity of Equity Shares to be allotted may vary and is subject to the maximum quantity indicated.

(**) Upto Rs. 1722.90 Crores of OCDs of face value Rs.1000/- each are proposed to be allotted to tenders in aggregate. The Proposed OCDs in terms of value shown in the respective columnirow against each Individual Lender is the maximum value of OCDs proposed as per S4A Scheme. The actual value of OCDs to be allotted to each Lender may vary and is subject to the maximum value of OCDs indicated.

OCUs indicated.

① The above post-issue shareholding assumes subscription of the entire upfront equity shares and allotment thereof, by the Company but does not include the conversion of the OCDs by the Lenders as the price as on the Entitlement Date for conversion of the OCDs into Equity Shares, is a future price based on Relevant Date which shall be 30 days prior to the Entitlement Date, to be determined as per based on Relevant Date which shall be 30 days prior to the Entitlement Date, to be determined as per the extant regulations and such price shall decide the ratio of conversion of OCDs into Equity Shares of the Company Upon Lenders exercising its right to convert the OCDs into Equity Shares, the above post-issue shareholding pattern, would undergo change accordingly.

2. Page 13, Last paragraph under Point No. (g), -

For "The offer, issue and allotment of the Securities of the Company may be transferable to any Associate(s) of the proposed allottee(s), on the same terms and conditions, at the absolute discretion of the Board of Directors of our Company and subject to extant regulations."

Read "Deleted"

3. Page 14, After second paragraph under Point No. (j) Read * In respect of SREI Equipment Finance Ltd, the details of the beneficial owners of the proposed shares and/or who ultimately control the entity, are as given hereunder; SREI Infrastructure Finance Ltd. Listed Entity which holds 99.99% of SREI Equipment Finance Ltd."

4. Page 15, the wordings in the Last line under Point No. (o), -For " date of allotment of Securities." Read " date of trading approval of Securities."

By Order of the Board For Hindustan Construction Co. Ltd.

Sangameshwar lyer Company Secretary

Place : Mumbai Dated: January 3, 2017

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onstruction Co. Ltd. be: Hincon House, 11: Floor, 247Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, India 5 1000 Fax: -91 22 2577 7568 In 1926PL Cond 220

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> By Order of the Board For Hindustan Construction Co. Ltd.

Sd/-Sangameshwar lyer

Place : Mumbai

Dated: January 3, 2017

Company Secretary

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